

AMENDMENT NO. 7 DATED OCTOBER 8, 2026

**TO THE AMENDED AND RESTATED SIMPLIFIED PROSPECTUS DATED AUGUST 27, 2025,
AS AMENDED BY AMENDMENT NO. 1 DATED OCTOBER 3, 2025,
AMENDMENT NO. 2 DATED OCTOBER 22, 2025,
AMENDMENT NO. 3 DATED DECEMBER 12, 2025,
AMENDMENT NO. 4 DATED MAY 6, 2026,
AMENDMENT NO. 5 DATED MAY 21, 2026 AND
AMENDMENT NO. 6 DATED SEPTEMBER 24, 2026
AMENDING AND RESTATING THE SIMPLIFIED PROSPECTUS DATED MAY 16, 2025,
AS AMENDED BY AMENDMENT NO. 1 DATED JUNE 18, 2025 AND AMENDMENT NO. 2
DATED JUNE 27, 2025**

(the Simplified Prospectus)

in respect of:

NINEPOINT ALTERNATIVE CREDIT OPPORTUNITIES FUND
(Series A, Series F, Series I, Series D, Series QF and ETF Series)

NINEPOINT BALANCED+ FUND
(Series A, Series F, Series I, Series D, Series P, Series PF, Series Q, Series QF and ETF Series)

NINEPOINT CASH MANAGEMENT FUND
(Series A, Series F, Series I and ETF Series)

NINEPOINT CRYPTO AND AI LEADERS ETF
(Series A, Series F, Series S, Series SF and ETF Series)

NINEPOINT DIVERSIFIED BOND FUND
*(Series A, Series F, Series I, Series D, Series T, Series FT, Series P, Series PT, Series PF, Series PFT,
Series Q, Series QT, Series QF, Series QFT and ETF Series)*

NINEPOINT ENERGY FUND
(Series A, Series F, Series I, Series D and ETF Series)

NINEPOINT ENERGY INCOME FUND
(Series A, Series F, Series I, Series D and ETF Series)

NINEPOINT ENHANCED CANADIAN HIGHSHARES FUND
(Series A, Series F, Series I and Series D)

NINEPOINT FOCUSED GLOBAL DIVIDEND FUND
(Series A, Series F, Series I, Series D, Series P, Series PF, Series Q and Series QF)

NINEPOINT GLOBAL INFRASTRUCTURE FUND
(Series A, Series F, Series I, Series D, Series T, Series FT and ETF Series)

NINEPOINT GLOBAL MACRO FUND
(Series A1, Series F1, Series I, Series D and Series QF)

NINEPOINT GLOBAL PREMIUM YIELD FUND
(Series A, Series F, Series I, Series D, Series PF and Series QF)

NINEPOINT GOLD AND PRECIOUS MINERALS FUND
(Series A, Series F, Series I, Series D, Series QF and ETF Series)

NINEPOINT GOLD BULLION FUND
(Series A, Series F, Series I, Series D and ETF Series)

NINEPOINT MINING EVOLUTION FUND
(Series A, Series F, Series I, Series D, Series P, Series PF, Series Q, Series QF and ETF Series)

NINEPOINT RESOURCE FUND CLASS*
(Series A, Series F, Series I and Series D)

NINEPOINT SILVER BULLION FUND
(Series A, Series F, Series I, Series D and ETF Series)

NINEPOINT SILVER EQUITIES FUND
(Series A, Series F, Series I and Series D)

NINEPOINT TARGET INCOME FUND
(Series A, Series F, Series I and ETF Series)

(each, a Fund, and together, the Funds)

***A class of shares of Ninepoint Corporate Fund Inc.**

Unless otherwise specifically defined, the terms used in this amendment have the meanings given to those terms in the Simplified Prospectus.

1. Introduction

a) Administration Fee Proposal

The Simplified Prospectus is hereby amended to provide notice that the Manager proposes to introduce a fixed administration fee, replacing the current variable operating expenses being charged to the Funds (the **Administration Fee Proposal**). Currently, each series of securities of a Fund is responsible for its proportionate share of the operating expenses of the Fund in addition to the expenses that it alone incurs. The Manager is proposing to pay the operating expenses of each Fund other than certain expenses described below as “Fund Costs”, in exchange for the payment by the Fund of a fixed administration fee with respect to each series of the Fund.

Please consult the table below for the proposed fixed administration fee for each Fund.

Fund	Proposed Fixed Administration Fee
Ninepoint Alternative Credit Opportunities Fund	0.25%
Ninepoint Balanced+ Fund	0.35%
Ninepoint Cash Management Fund	0.05%

Fund	Proposed Fixed Administration Fee
Ninepoint Crypto and AI Leaders ETF	0.35%
Ninepoint Diversified Bond Fund	0.10%
Ninepoint Energy Fund	0.35%
Ninepoint Energy Income Fund	0.35%
Ninepoint Enhanced Canadian HighShares Fund	0.35%
Ninepoint Focused Global Dividend Fund	0.35%
Ninepoint Global Infrastructure Fund	0.35%
Ninepoint Global Macro Fund	0.35%
Ninepoint Global Premium Yield Fund	0.35%
Ninepoint Gold and Precious Minerals Fund	0.35%
Ninepoint Gold Bullion Fund	0.15%
Ninepoint Mining Evolution Fund	0.35%
Ninepoint Resource Fund Class	0.35%
Ninepoint Silver Bullion Fund	0.20%
Ninepoint Silver Equities Fund	0.35%
Ninepoint Target Income Fund	0.10%

The Manager has called special meetings of the voting securityholders of the Funds to be held on or about November 19, 2026 for securityholders of record as of October 2, 2026 to consider and approve the Administration Fee Proposal. Details of the Administration Fee Proposal will be sent to investors in the Funds who are entitled to vote, and also to those not entitled to vote. If the requisite approvals are obtained, it is expected that the Administration Fee Proposal and corresponding changes described below will be implemented effective after the meetings on or about January 1, 2027.

The Independent Review Committee has reviewed the potential conflict of interest matters related to the Administration Fee Proposal and has provided a positive recommendation with respect to whether the Administration Fee Proposal, if implemented would achieve a fair and reasonable result for each of the Funds.

b) Reduced Management Fee

If the Administration Fee Proposal is implemented, the Simplified Prospectus is hereby amended to reflect, effective January 1, 2027, the reduction in the management fee of certain Funds as follows:

Fund	Current Management Fee Rate	Proposed Management Fee Rate
Ninepoint Diversified Bond Fund		
Series A	1.65%	1.55%

Fund	Current Management Fee Rate	Proposed Management Fee Rate
Series D, Series F, Series FT and ETF Series (TSX: NBND)	0.75%	0.65%
Series PF and Series PFT	0.65%	0.55%
Series QF and Series QFT	0.55%	0.45%
Series Q and Series QT	1.45%	1.35%
Series T	1.65%	1.55%
Series P and Series PT	1.55%	1.45%
Ninepoint Energy Fund		
Series A	2.50%	2.35%
Series D, Series F and ETF Series (TSX: NNRG; NNRG.U)	1.50%	1.35%
Ninepoint Energy Income Fund		
Series A	2.50%	2.35%
Series D, Series F and ETF Series (TSX: NRGI)	1.50%	1.35%
Ninepoint Gold and Precious Minerals Fund		
Series A	2.50%	2.35%
Series D, Series F and ETF Series (TSX: GLDE)	1.50%	1.35%
Series QF	1.15%	1.00%
Ninepoint Silver Equities Fund		
Series A	2.50%	2.35%
Series D and Series F	1.50%	1.35%

2. Technical Amendments to the Simplified Prospectus

The following technical amendments are made to the Simplified Prospectus to reflect the changes:

- a) The following new row is added immediately below the row entitled “Operating Expenses” in the table entitled “Fees and Expenses Payable by the Funds” under the heading “Fees and Expenses” on page 36 of the Simplified Prospectus:

Proposed Introduction of Fixed Administration Fees	On September 28, 2026, the Manager announced its intention to introduce a fixed administration fee for each series of the Funds (the “Administration Fee Proposal”). Pursuant to the Administration Fee Proposal, the Manager is proposing to pay, for each series of the Funds, all of the operating expenses (including for services provided by the Manager), except for certain fund costs described below (the “Fund Costs”), in exchange for the Funds’ payment to the Manager of a fixed rate administration fee and applicable taxes including HST (the “Administration Fee”). If implemented, the Administration Fee will be calculated and accrued daily and will be paid on the last day of each month based on the daily net asset value of the series of each Fund. The Manager has called special meetings of the voting securityholders of the Funds to be held on or about November 19, 2026 for securityholders of record as of October 2, 2026 to consider and approve the Administration Fee
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	Proposal. If the requisite approvals are obtained, it is expected that the Administration Fee Proposal and corresponding changes described below will be implemented effective after the meetings on or about January 1, 2027. If the Administration Fee Proposal is approved and implemented, the Manager will not be obligated to pay any: (i) increased expense, cost or fee arising from government or regulatory requirements relating to such expenses, costs or fees, or (ii) types of operating expenses that were not commonly charged in the Canadian mutual fund industry implemented following November 19, 2026. If the Administration Fee Proposal is approved and implemented, Fund Costs (which are not covered by the Administration Fee) will include the following: • interest or other borrowing expenses • fees and expenses of the IRC, including member fees of the IRC, costs and fees in connection with the operation of the IRC (including the costs of holding meetings, insurance premiums for the IRC, and fees and expenses of any advisers engaged by the IRC) • taxes of all kinds to which a Fund is or might be subject • portfolio transaction costs, including brokerage commissions and other securities transaction-related expenses, including the costs of derivatives and foreign exchange transactions • extraordinary expenses • any operating expenses incurred outside the ordinary course of the Funds' business Each series of securities of the Funds will be responsible for its applicable share of Fund Costs in addition to the expenses that it alone incurs. The operating expenses borne and payable by the Manager in exchange for the Administration Fee will include: • audit and legal fees and expenses • custodial, registrar and transfer agency fees • costs attributable to the issue, redemption and change of securities, including the cost of the securityholder record keeping system • expenses incurred in respect of preparing and distributing prospectuses, fund facts, ETF facts (if applicable), financial reports and other types of reports, statements and investor communications • fund accounting and valuation costs • administrative costs and trustee services relating to registered plans • filing fees, including those incurred by the Manager • stock exchange and index licensing fees and CDS fees, if applicable The table below provides the proposed Fixed Administration Fee for each Fund.
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	Fund	Proposed Fixed Administration Fee
	Ninepoint Alternative Credit Opportunities Fund	0.25%
	Ninepoint Balanced+ Fund	0.35%
	Ninepoint Cash Management Fund	0.05%
	Ninepoint Crypto and AI Leaders ETF	0.35%
	Ninepoint Diversified Bond Fund	0.10%
	Ninepoint Energy Fund	0.35%
	Ninepoint Energy Income Fund	0.35%
	Ninepoint Enhanced Canadian HighShares Fund	0.35%
	Ninepoint Focused Global Dividend Fund	0.35%
	Ninepoint Global Infrastructure Fund	0.35%
	Ninepoint Global Macro Fund	0.35%
	Ninepoint Global Premium Yield Fund	0.35%
	Ninepoint Gold and Precious Minerals Fund	0.35%
	Ninepoint Gold Bullion Fund	0.15%
	Ninepoint Mining Evolution Fund	0.35%
	Ninepoint Resource Fund Class	0.35%
	Ninepoint Silver Bullion Fund	0.20%
	Ninepoint Silver Equities Fund	0.35%
	Ninepoint Target Income Fund	0.10%
	The Administration Fee paid to the Manager by a Fund in respect of a series may, in any particular period, exceed or be lower than the operating expenses the Manager actually incurs in providing services for that series of the Fund. Administration Fees are subject to applicable taxes. The Manager may, in certain cases, waive a portion of the Administration Fee that it receives from a Fund or from certain series of a Fund. As a result, the Administration Fee payable by a Fund or a series of a Fund to the Manager may be lower than provided in the table above. The Manager may, in its sole discretion, suspend or cease to offer any waiver of the Administration Fee at any time without notice to securityholders.	

- b) If the Administration Fee Proposal is implemented, effective January 1, 2027, the row entitled “Management Fees” in table entitled “Fund Details” under the fund profile for Ninepoint Diversified Bond Fund on page 81 of the Simplified Prospectus is deleted in its entirety and replaced with the following:

Management Fees:	Series A: 1.55% Series F: 0.65% Series I: Negotiated by the securityholder (up to a maximum of 1.55%) Series D: 0.65% Series T: 1.55% Series FT: 0.65% Series P: 1.45% Series PF: 0.55% Series PT: 1.45%
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	Series PFT: 0.55% Series Q: 1.35% Series QT: 1.35% Series QF: 0.45% Series QFT: 0.45% ETF Series: 0.65%
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- c) If the Administration Fee Proposal is implemented, effective January 1, 2027, the row entitled “Management Fees” in table entitled “Fund Details” under the fund profile for Ninepoint Energy Fund on page 85 of the Simplified Prospectus is deleted in its entirety and replaced with the following:

Management Fees:	Series A: 2.35% Series F: 1.35% Series I: Negotiated by the securityholder (up to a maximum of 2.35%) Series D: 1.35% ETF Series: 1.35%
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- d) If the Administration Fee Proposal is implemented, effective January 1, 2027, the row entitled “Management Fees” in table entitled “Fund Details” under the fund profile for Ninepoint Gold and Precious Minerals Fund on page 92 of the Simplified Prospectus is deleted in its entirety and replaced with the following:

Management Fees:	Series A: 2.35% Series F: 1.35% Series I: Negotiated by the securityholder (up to a maximum of 2.35%) Series D: 1.35% Series QF: 1.00% ETF Series: 1.35%
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- e) If the Administration Fee Proposal is implemented, effective January 1, 2027, the row entitled “Management Fees” in table entitled “Fund Details” under the fund profile for Ninepoint Silver Equities Fund on page 116 of the Simplified Prospectus is deleted in its entirety and replaced with the following:

Management Fees:	Series A: 2.35% Series F: 1.35% Series I: Negotiated by the securityholder (up to a maximum of 2.35%) Series D: 1.35%
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- f) If the Administration Fee Proposal is implemented, effective January 1, 2027, the row entitled “Management Fees” in table entitled “Fund Details” under the fund profile for Ninepoint Energy Income Fund on page 130 of the Simplified Prospectus is deleted in its entirety and replaced with the following:

Management Fees:	Series A: 2.35% Series F: 1.35%
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	Series I: Negotiated by the securityholder (up to a maximum of 2.35%) Series D: 1.35% ETF Series: 1.35%
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3. What Are Your Legal Rights?

Under securities law in some provinces and territories, you have the right to withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limits set by law in the applicable province or territory.

For more information, see the securities law of your province or territory or ask a lawyer.

CERTIFICATE OF THE FUNDS, THE MANAGER, THE TRUSTEE AND THE PROMOTER

Ninepoint Alternative Credit Opportunities Fund	Ninepoint Global Macro Fund
Ninepoint Balanced+ Fund	Ninepoint Global Premium Yield Fund
Ninepoint Cash Management Fund	Ninepoint Gold and Precious Minerals Fund
Ninepoint Crypto and AI Leaders ETF	Ninepoint Gold Bullion Fund
Ninepoint Diversified Bond Fund	Ninepoint Mining Evolution Fund
Ninepoint Energy Fund	Ninepoint Silver Bullion Fund
Ninepoint Energy Income Fund	Ninepoint Silver Equities Fund
Ninepoint Enhanced Canadian HighShares Fund	Ninepoint Target Income Fund
Ninepoint Focused Global Dividend Fund	
Ninepoint Global Infrastructure Fund	

(the Funds)

This Amendment No. 7 dated October 8, 2026, together with the amended and restated simplified prospectus dated August 27, 2025, as amended by Amendment No. 1 dated October 3, 2025, Amendment No. 2 dated October 22, 2025, Amendment No. 3 dated December 12, 2025, Amendment No. 4 dated May 6, 2026, Amendment No. 5 dated May 21, 2026 and Amendment No. 6 dated September 24, 2026, amending and restating the simplified prospectus dated May 16, 2025, as amended by Amendment No. 1 dated June 18, 2025 and Amendment No. 2 dated June 27, 2025, and the documents incorporated by reference into the amended and restated simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the amended and restated simplified prospectus, as amended, as required by the securities legislation of each province and territory of Canada and do not contain any misrepresentations.

DATED: October 8, 2026

NINEPOINT PARTNERS LP, ACTING THROUGH ITS GENERAL PARTNER, NINEPOINT PARTNERS GP INC., AS MANAGER AND PROMOTER OF THE FUNDS

(signed) "John Wilson"
John Wilson
Co-Chief Executive Officer

(signed) "Shirin Kabani"
Shirin Kabani
Chief Financial Officer

ON BEHALF OF THE BOARD OF DIRECTORS OF NINEPOINT PARTNERS GP INC., THE GENERAL PARTNER OF NINEPOINT PARTNERS LP

(signed) "James Fox"
James Fox
Director

(signed) "Z. Edward Akkawi"
Z. Edward Akkawi
Director

**CERTIFICATE OF NINEPOINT CORPORATE FUND INC., THE MANAGER, AND THE
PROMOTER OF NINEPOINT RESOURCE FUND CLASS**

(the Fund)

This Amendment No. 7 dated October 8, 2026, together with the amended and restated simplified prospectus dated August 27, 2025, as amended by Amendment No. 1 dated October 3, 2025, Amendment No. 2 dated October 22, 2025, Amendment No. 3 dated December 12, 2025, Amendment No. 4 dated May 6, 2026, Amendment No. 5 dated May 21, 2026 and Amendment No. 6 dated September 24, 2026, amending and restating the simplified prospectus dated May 16, 2025, as amended by Amendment No. 1 dated June 18, 2025 and Amendment No. 2 dated June 27, 2025, and the documents incorporated by reference into the amended and restated simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the amended and restated simplified prospectus, as amended, as required by the securities legislation of each province and territory of Canada and do not contain any misrepresentations.

DATED: October 8, 2026

(signed) "John Wilson"

John Wilson
Chief Executive Officer
Ninepoint Corporate Fund Inc.

(signed) "Shirin Kabani"

Shirin Kabani
Chief Financial Officer
Ninepoint Corporate Fund Inc.

ON BEHALF OF THE BOARD OF DIRECTORS OF NINEPOINT CORPORATE FUND INC.

(signed) "Warren Steinwall"

Warren Steinwall
Director

(signed) "Joseph Micallef"

Joseph Micallef
Director

**NINEPOINT PARTNERS LP, ACTING THROUGH ITS GENERAL PARTNER, NINEPOINT
PARTNERS GP INC., AS MANAGER AND PROMOTER OF THE FUND**

(signed) "John Wilson"

John Wilson
Co-Chief Executive Officer

(signed) "Shirin Kabani"

Shirin Kabani
Chief Financial Officer

**ON BEHALF OF THE BOARD OF DIRECTORS OF NINEPOINT PARTNERS GP INC., THE
GENERAL PARTNER OF NINEPOINT PARTNERS LP**

(signed) "James Fox"

James Fox
Director

(signed) "Z. Edward Akkawi"

Z. Edward Akkawi
Director