



OFFERING MEMORANDUM

PURCHASE SETTLEMENT CALENDAR

	NINEPOINT CREDIT INCOME OPPORTUNITIES FUND	NINEPOINT ALTERNATIVE INCOME FUND	AIP CONVERTIBLE PRIVATE DEBT FUND LP	NINEPOINT CANADIAN SENIOR DEBT FUND	NINEPOINT-TEC PRIVATE CREDIT FUND	NINEPOINT-MONROE U.S. PRIVATE DEBT FUND
Trade Date (T)	T+2	T+22	T+2	T+12	T+20	T+40
January 29, 2021	February 2, 2021	March 3, 2021	February 2, 2021	February 17, 2021	March 1, 2021	N/A
February 26, 2021	March 2, 2021	March 30, 2021	March 2, 2021	March 16, 2021	March 26, 2021	N/A
March 31, 2021	April 2, 2021	May 3, 2021	April 2, 2021	April 19, 2021	April 29, 2021	May 28, 2021
April 30, 2021	May 4, 2021	June 2, 2021	May 4, 2021	May 18, 2021	May 31, 2021	N/A
May 31, 2021	June 2, 2021	June 30, 2021	June 2, 2021	June 16, 2021	June 28, 2021	N/A
June 30, 2021	July 2, 2021	August 3, 2021	July 2, 2021	July 19, 2021	July 29, 2021	August 27, 2021
July 30, 2021	August 3, 2021	September 1, 2021	August 3, 2021	August 18, 2021	August 30, 2021	N/A
August 31, 2021	September 2, 2021	October 1, 2021	September 2, 2021	September 17, 2021	September 29, 2021	N/A
September 30, 2021	October 4, 2021	November 2, 2021	October 4, 2021	October 19, 2021	October 29, 2021	November 29, 2021
October 29, 2021	November 2, 2021	December 1, 2021	November 2, 2021	November 17, 2021	November 29, 2021	N/A
November 30, 2021	December 2, 2021	January 4, 2022	December 2, 2021	December 16, 2021	December 30, 2021	N/A
December 31, 2021	January 4, 2022	February 2, 2022	January 4, 2022	January 19, 2022	January 31, 2022	March 1, 2022



OFFERING MEMORANDUM REDEMPTION SETTLEMENT CALENDAR

	NINEPOINT CREDIT INCOME OPPORTUNITIES FUND	NINEPOINT ALTERNATIVE INCOME FUND	AIP CONVERTIBLE PRIVATE DEBT FUND LP	NINEPOINT CANADIAN SENIOR DEBT FUND	NINEPOINT-TEC PRIVATE CREDIT FUND	NINEPOINT-MONROE U.S. PRIVATE DEBT FUND
Trade Date (T)	T-30	T-30	T+180	T-180	T-120	T-180
January 29, 2021	December 30, 2020	December 30, 2020	July 31, 2020	July 31, 2020	October 1, 2020	N/A
February 26, 2021	January 27, 2021	January 27, 2021	August 28, 2020	August 28, 2020	October 29, 2020	N/A
March 31, 2021	March 1, 2021	March 1, 2021	October 2, 2020	October 2, 2020	December 1, 2020	October 2, 2020
April 30, 2021	March 31, 2021	March 31, 2021	November 2, 2020	November 2, 2020	December 31, 2020	N/A
May 31, 2021	May 3, 2021	May 3, 2021	December 2, 2020	December 2, 2020	February 1, 2021	N/A
June 30, 2021	May 31, 2021	May 31, 2021	January 4, 2021	January 4, 2021	March 2, 2021	January 4, 2021
July 30, 2021	June 30, 2021	June 30, 2021	February 1, 2021	February 1, 2021	April 1, 2021	N/A
August 31, 2021	August 3, 2021	August 3, 2021	March 4, 2021	March 4, 2021	May 3, 2021	N/A
September 30, 2021	August 31, 2021	August 31, 2021	April 5, 2021	April 5, 2021	June 2, 2021	April 5, 2021
October 29, 2021	September 29, 2021	September 29, 2021	May 3, 2021	May 3, 2021	July 2, 2021	N/A
November 30, 2021	November 1, 2021	November 1, 2021	June 3, 2021	June 3, 2021	July 30, 2021	N/A
December 31, 2021	December 1, 2021	December 1, 2021	July 5, 2021	July 5, 2021	September 2, 2021	July 5, 2021

NOTE: The T-(x) date below each Fund name represents the final day of the notification period. Redemption notifications must be entered on, or before, this date to achieve the **Trade Date (T)** listed in the far left column.

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