



# OFFERING MEMORANDUM

## PURCHASE SETTLEMENT CALENDAR

	NINEPOINT CREDIT INCOME OPPORTUNITIES FUND	NINEPOINT ALTERNATIVE INCOME FUND	NINEPOINT TRADE FINANCE FUND	AIP CONVERTIBLE PRIVATE DEBT FUND LP	NINEPOINT CANADIAN SENIOR DEBT FUND	NINEPOINT-TEC PRIVATE CREDIT FUND	NINEPOINT-MONROE U.S. PRIVATE DEBT FUND
<b>Trade Date (T)</b>	T+2	T+22	T+15	T+2	T+12	T+20	T+40
<b>January 29, 2021</b>	February 2, 2021	March 3, 2021	February 22, 2021	February 2, 2021	February 17, 2021	March 1, 2021	N/A
<b>February 26, 2021</b>	March 2, 2021	March 30, 2021	March 19, 2021	March 2, 2021	March 16, 2021	March 26, 2021	N/A
<b>March 31, 2021</b>	April 2, 2021	May 3, 2021	April 22, 2021	April 2, 2021	April 19, 2021	April 29, 2021	May 28, 2021
<b>April 30, 2021</b>	May 4, 2021	June 2, 2021	May 21, 2021	May 4, 2021	May 18, 2021	May 31, 2021	N/A
<b>May 31, 2021</b>	June 2, 2021	June 30, 2021	June 21, 2021	June 2, 2021	June 16, 2021	June 28, 2021	N/A
<b>June 30, 2021</b>	July 2, 2021	August 3, 2021	July 22, 2021	July 2, 2021	July 19, 2021	July 29, 2021	August 27, 2021
<b>July 30, 2021</b>	August 3, 2021	September 1, 2021	August 23, 2021	August 3, 2021	August 18, 2021	August 30, 2021	N/A
<b>August 31, 2021</b>	September 2, 2021	October 1, 2021	September 22, 2021	September 2, 2021	September 17, 2021	September 29, 2021	N/A
<b>September 30, 2021</b>	October 4, 2021	November 2, 2021	October 22, 2021	October 4, 2021	October 19, 2021	October 29, 2021	November 29, 2021
<b>October 29, 2021</b>	November 2, 2021	December 1, 2021	November 22, 2021	November 2, 2021	November 17, 2021	November 29, 2021	N/A
<b>November 30, 2021</b>	December 2, 2021	January 4, 2022	December 21, 2021	December 2, 2021	December 16, 2021	December 30, 2021	N/A
<b>December 31, 2021</b>	January 4, 2022	February 2, 2022	January 24, 2022	January 4, 2022	January 19, 2022	January 31, 2022	March 1, 2022



# OFFERING MEMORANDUM REDEMPTION SETTLEMENT CALENDAR

	NINEPOINT CREDIT INCOME OPPORTUNITIES FUND	NINEPOINT ALTERNATIVE INCOME FUND	NINEPOINT TRADE FINANCE FUND	AIP CONVERTIBLE PRIVATE DEBT FUND LP	NINEPOINT CANADIAN SENIOR DEBT FUND	NINEPOINT-TEC PRIVATE CREDIT FUND	NINEPOINT-MONROE U.S. PRIVATE DEBT FUND
<b>Trade Date (T)</b>	T-30	T-30	T-90	T+180	T-180	T-120	T-180
<b>January 29, 2021</b>	December 30, 2020	December 30, 2020	October 30, 2020	July 31, 2020	July 31, 2020	October 1, 2020	N/A
<b>February 26, 2021</b>	January 27, 2021	January 27, 2021	November 30, 2020	August 28, 2020	August 28, 2020	October 29, 2020	N/A
<b>March 31, 2021</b>	March 1, 2021	March 1, 2021	December 31, 2020	October 2, 2020	October 2, 2020	December 1, 2020	October 2, 2020
<b>April 30, 2021</b>	March 31, 2021	March 31, 2021	February 1, 2021	November 2, 2020	November 2, 2020	December 31, 2020	N/A
<b>May 31, 2021</b>	May 3, 2021	May 3, 2021	March 2, 2021	December 2, 2020	December 2, 2020	February 1, 2021	N/A
<b>June 30, 2021</b>	May 31, 2021	May 31, 2021	April 1, 2021	January 4, 2021	January 4, 2021	March 2, 2021	January 4, 2021
<b>July 30, 2021</b>	June 30, 2021	June 30, 2021	May 3, 2021	February 1, 2021	February 1, 2021	April 1, 2021	N/A
<b>August 31, 2021</b>	August 3, 2021	August 3, 2021	June 2, 2021	March 4, 2021	March 4, 2021	May 3, 2021	N/A
<b>September 30, 2021</b>	August 31, 2021	August 31, 2021	July 2, 2021	April 5, 2021	April 5, 2021	June 2, 2021	April 5, 2021
<b>October 29, 2021</b>	September 29, 2021	September 29, 2021	August 3, 2021	May 3, 2021	May 3, 2021	July 2, 2021	N/A
<b>November 30, 2021</b>	November 1, 2021	November 1, 2021	September 1, 2021	June 3, 2021	June 3, 2021	July 30, 2021	N/A
<b>December 31, 2021</b>	December 1, 2021	December 1, 2021	October 4, 2021	July 5, 2021	July 5, 2021	September 2, 2021	July 5, 2021

**NOTE:** The T-(x) date below each Fund name represents the final day of the notification period. Redemption notifications must be entered on, or before, this date to achieve the **Trade Date (T)** listed in the far left column.

**Ninepoint Partners LP**, Royal Bank Plaza, South Tower, 200 Bay Street, Suite 2700, Toronto, ON M5J 2J1, Toll Free: 1.866.299.9906, [www.ninepoint.com](http://www.ninepoint.com)

**Dealer Services:** CIBC Mellon GSSC Record Keeping Services, Toll Free: 1.877.358.0540

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