



# NINEPOINT CONVERTIBLE SECURITIES FUND

## INVESTMENT TEAM

### Ninepoint Partners LP

Sub Advised by Columbia Threadneedle Investments



## FUND OBJECTIVE

The investment objective of Ninepoint Convertible Securities Fund is to seek to provide unitholders with income and long-term capital appreciation by investing primarily in a portfolio of convertible securities.

## FUND DETAILS

Fund Type	Convertible Securities
Inception Date	January 20, 2021
Distributions	Quarterly and annually in December (if any)
Registered Tax Plan Status	Eligible
Management Fee	Series A: 2.25% Series F: 1.75%
Performance Fee	See prospectus
Minimum Initial Investment	\$500
Minimum Subsequent Investment	\$25
Minimum Investment Term	20 days (1.5% penalty)
Redemptions	Daily
Valuations	Daily

## FUND CODES

Class A	NPP 941
Class F	NPP 942

## WHY INVEST IN NINEPOINT CONVERTIBLE SECURITIES FUND?

- **Experience** – Sub-Advisor Columbia Threadneedle Investments, with assets under management of \$547 billion, has a long track record of managing the strategy.
- **Active Management** – Convertible securities can serve as an attractive complement to traditional equity income allocations, with potential to diversify income in growth equity sectors such as Technology and Biotechnology.
- **Balance** – Identifies and invests in securities with various equity sensitivity profiles (credit sensitive, balanced, equity sensitive).
- **Risk-Adjustment** – Thoughtful risk monitoring on sectors, securities and convertible metrics to optimize returns.
- **Access** – A high percentage of the convertible market is issued under Rule 144A which prevents direct ownership by individuals.
- **Liquid Structure** – Provides daily liquidity for a strategy not typically available to retail investors.

## WHAT ARE CONVERTIBLE SECURITIES?

**Convertible Securities** are corporate fixed-income securities that yield lower interest payments with the options to be converted into a pre-determined number of equity securities, typically at the discretion of the bondholder.

### Fixed Income Features

Convertible securities allow holders to hedge against company downside via interest and principal payments.

### Capital Structure Planning

The conversion ratio indicates a pre-determined number of shares an investor can receive.

### Dilution Delay

Capital raises through convertible securities allow issuers to potentially avoid or delay dilution to existing equity holders.

### Equity Upside Capture

After conversion, investors are eligible to receive an equity stake in the underlying company.

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## WHY CONVERTIBLE SECURITIES?

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Convertible securities are structured to provide retail investors with an opportunity to enhance traditional portfolios. Given convertible securities are an opaque asset class, experienced Fund Managers are required to identify optimal solutions. Few Global Fund Managers exhibit the track record to consistently deliver results.

### Opportunistic Return Capture

- Convertibles have outperformed the broader equity market over the past 20 years while leveraging fixed income characteristics to minimize volatility.

### Accessibility

- A high percentage of issuances are executed under Rule 144A and thus are not exchange listed. New investors require experienced Fund Managers to provide access while providing unique insights.

### Positive Asset Class Tailwinds

- Depressed treasury yields and equity market volatility is expected to continue; providing exceptional demand for issuances in the convertible market.



[www.ninepoint.com](http://www.ninepoint.com)

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**Ninepoint Partners LP is the investment manager to the Ninepoint Funds (collectively, the "Funds").**

Ninepoint Partners LP is the investment manager to a number of funds (collectively, the "Funds"). Important information about these Funds, including their investment objectives and strategies, purchase options, and applicable management fees, performance fees (if any), and expenses, is contained in their prospectus. Please read the prospectus carefully before investing. Commissions, trailing commissions, management fees, performance fees, other charges and expenses all may be associated with investing in the Funds. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated. This communication does not constitute an offer to sell or solicitation to purchase securities of the Funds. The information contained herein does not constitute an offer or solicitation by anyone in the United States or in any other jurisdiction in which such an offer or solicitation is not authorized or to any person to whom it is unlawful to make such an offer or solicitation. Prospective investors who are not resident in Canada should contact their financial advisor to determine whether securities of the Funds may be lawfully sold in their jurisdiction.

**The Ninepoint Convertible Securities Fund (the "Fund") is generally exposed to the following risks. See the simplified prospectus of the Fund for a description of these risks: Convertible securities risk; Credit risk; Currency risk; Cybersecurity risk; Derivatives risk; Foreign investment risk; Foreign portfolio manager risk; High-yield investments risk; Inflation risk; Interest rate risk; Liquidity risk; Market risk; Preferred stock risk; Regulatory risk; Rule 144A and other exempted securities risk; Securities lending, repurchase and reverse repurchase transactions risk; Series risk; Short selling risk; Small company risk; Specific issuer risk; Substantial unitholder risk; Tax risk.**

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