



# OFFERING MEMORANDUM PURCHASE SETTLEMENT CALENDAR

	NINEPOINT CREDIT INCOME OPPORTUNITIES FUND	NINEPOINT ALTERNATIVE INCOME FUND	AIP CONVERTIBLE PRIVATE DEBT FUND LP	NINEPOINT CANADIAN SENIOR DEBT FUND	NINEPOINT-TEC PRIVATE CREDIT FUND II	NINEPOINT-MONROE U.S. PRIVATE DEBT FUND	NINEPOINT-MONROE U.S. PRIVATE DEBT FUND - CANADIAN \$ HEDGED
<b>Trade Date (T)</b>	T+2	T+22	T+2	T+12	T+20	T+40	T+40
<b>January 31, 2023</b>	February 2, 2023	March 3, 2023	February 2, 2023	February 16, 2023	March 1, 2023	N/A	N/A
<b>February 28, 2023</b>	March 2, 2023	March 30, 2023	March 2, 2023	March 16, 2023	March 28, 2023	N/A	N/A
<b>March 31, 2023</b>	April 4, 2023	May 3, 2023	April 4, 2023	April 19, 2023	May 1, 2023	May 30, 2023	May 30, 2023
<b>April 28, 2023</b>	May 2, 2023	May 31, 2023	May 2, 2023	May 16, 2023	May 29, 2023	N/A	N/A
<b>May 31, 2023</b>	June 2, 2023	June 30, 2023	June 2, 2023	June 16, 2023	June 28, 2023	N/A	N/A
<b>June 30, 2023</b>	July 5, 2023	August 2, 2023	July 5, 2023	July 19, 2023	July 31, 2023	August 29, 2023	August 29, 2023
<b>July 31, 2023</b>	August 2, 2023	August 31, 2023	August 2, 2023	August 17, 2023	August 29, 2023	N/A	N/A
<b>August 31, 2023</b>	September 5, 2023	October 4, 2023	September 5, 2023	September 19, 2023	September 29, 2023	N/A	N/A
<b>September 29, 2023</b>	October 4, 2023	November 2, 2023	October 4, 2023	October 19, 2023	October 31, 2023	November 29, 2023	November 29, 2023
<b>October 31, 2023</b>	November 2, 2023	December 1, 2023	November 2, 2023	November 17, 2023	November 29, 2023	N/A	N/A
<b>November 30, 2023</b>	December 4, 2023	January 4, 2024	December 4, 2023	December 18, 2023	January 2, 2024	N/A	N/A
<b>December 29, 2023</b>	January 3, 2024	January 31, 2024	January 3, 2024	January 17, 2024	January 29, 2024	February 27, 2024	February 27, 2024



# OFFERING MEMORANDUM REDEMPTION SETTLEMENT CALENDAR

	NINEPOINT CREDIT INCOME OPPORTUNITIES FUND	NINEPOINT ALTERNATIVE INCOME FUND	AIP CONVERTIBLE PRIVATE DEBT FUND LP	NINEPOINT CANADIAN SENIOR DEBT FUND	NINEPOINT-TEC PRIVATE CREDIT FUND II	NINEPOINT-MONROE U.S. PRIVATE DEBT FUND	NINEPOINT-MONROE U.S. PRIVATE DEBT FUND - CANADIAN \$ HEDGED
<b>Trade Date (T)</b>	T-30	T-30	T-180	T-120	T-120	T-120	T-120
<b>January 31, 2023</b>	December 30, 2022	N/A	N/A	N/A	N/A	N/A	N/A
<b>February 28, 2023</b>	January 27, 2023	N/A	N/A	N/A	N/A	N/A	N/A
<b>March 31, 2023</b>	March 1, 2023	March 1, 2023	September 30, 2022	September 30, 2022*	December 1, 2022	September 30, 2022*	September 30, 2022*
<b>April 28, 2023</b>	March 29, 2023	N/A	N/A	N/A	N/A	N/A	N/A
<b>May 31, 2023</b>	May 1, 2023	N/A	N/A	N/A	N/A	N/A	N/A
<b>June 30, 2023</b>	May 31, 2023	May 31, 2023	December 30, 2022	March 2, 2023	March 2, 2023	March 2, 2023	March 2, 2023
<b>July 31, 2023</b>	June 30, 2023	N/A	N/A	N/A	N/A	N/A	N/A
<b>August 31, 2023</b>	August 1, 2023	N/A	N/A	N/A	N/A	N/A	N/A
<b>September 29, 2023</b>	August 30, 2023	August 30, 2023	June 1, 2023	June 1, 2023	June 1, 2023	June 1, 2023	June 1, 2023
<b>October 31, 2023</b>	September 29, 2023	N/A	N/A	N/A	N/A	N/A	N/A
<b>November 30, 2023</b>	October 31, 2023	N/A	N/A	N/A	N/A	N/A	N/A
<b>December 29, 2023</b>	November 29, 2023	November 29, 2023	August 31, 2023	August 31, 2023	August 31, 2023	August 31, 2023	August 31, 2023

\*T-180 day notification period, changing to T-120 days notice effective December 31, 2022.

**NOTE:** The T-(x) date below each Fund name represents the final day of the notification period. Redemption notifications must be entered on, or before, this date to achieve the **Trade Date (T)** listed in the far left column.

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**Dealer Services:** CIBC Mellon GSSC Record Keeping Services, Toll Free: 1.877.358.0540

The risks associated with investing in a Fund depend on the securities and assets in which the Fund invests, based upon the Fund's particular objectives. There is no assurance that any Fund will achieve its investment objective, and its net asset value, yield and investment return will fluctuate from time to time with market conditions. There is no guarantee that the full amount of your original investment in a Fund will be returned to you. The Funds are not insured by the Canada Deposit Insurance Corporation or any other government deposit insurer. Please read a Fund's prospectus or offering memorandum before investing. Ninepoint Partners LP is the investment manager to the Ninepoint Funds, (collectively, the "Funds"). Important information about these Funds, including their investment objectives and strategies, purchase options, and applicable management fees, performance fees (if any), and expenses, is contained in their prospectus or offering memorandum. Please read these documents carefully before investing. Commissions, trailing commissions, management fees, performance fees, other charges and expenses all may be associated with investing in the Funds. Investment funds are not guaranteed, their values change frequently and past performance may not be repeated. This communication does not constitute an offer to sell or solicitation to purchase securities of the Funds. The information contained herein does not constitute an offer or solicitation by anyone in the United States or in any other jurisdiction in which such an offer or solicitation is not authorized or to any person to whom it is unlawful to make such an offer or solicitation. Prospective investors who are not resident in Canada should contact their financial advisor to determine whether securities of the Funds may be lawfully sold in their jurisdiction. The information provided is general in nature and is provided with the understanding that it may not be relied upon as, nor considered to be, the rendering or tax, legal, accounting or professional advice. Readers should consult with their own accountants and/or lawyers for advice on the specific circumstances before taking any action.