

# Ninepoint Web3 Innovators Fund

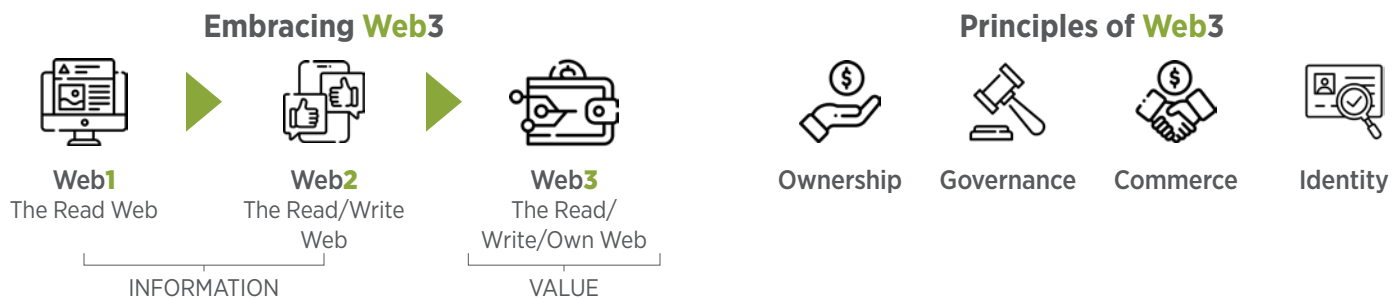
## A New Era of Internet

C\$ TKN: TSX | US\$ TKN.U: TSX

As the Internet enters a new era, Web3 is poised to become an integral technology for business that may open new markets, enable new capabilities and transform business models. The companies that harness this technology and its native asset class will drive this next era of digital disruption.

### Reasons to Invest

- 1. Web3 Focused** – A convenient way to gain diversified exposure to Web3 innovation and digital assets.
- 2. Exposure to Enterprise Adoption of Web3** – Invest in leading companies harnessing Web3 and related technologies to transform their industry or business.
- 3. Digital Asset Exposure, Including Bitcoin** – Own Bitcoin indirectly via listed Canadian cryptocurrency ETFs, plus gain exposure to Bitcoin from publicly listed companies operating entirely in the digital asset world.
- 4. Experienced Alternative Assets Manager** – Benefit from Ninepoint’s long and successful track record of launching investment products that provide investors with exposure to novel or emerging asset classes and industries.



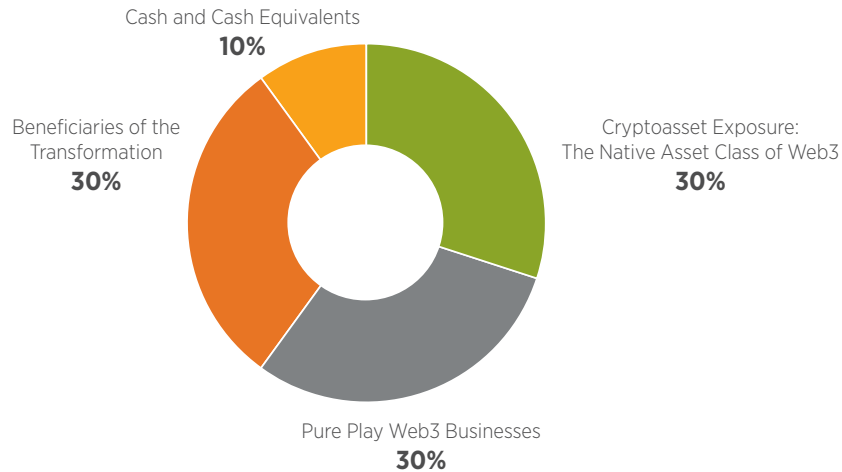
### Web3 Market Themes



Web3 by the Numbers	Market Capitalization	Stablecoin Supply	Identity-Verified Cryptoasset Users	Non-Fungible Tokens (NFTs)
	<b>\$1.06T</b>	<b>+3800%</b>	<b>425M</b>	<b>\$1.9B+</b>
	growing from just \$7.11B in 2016 <sup>1</sup>	growth since 2019, now at \$129B <sup>2</sup>	in December 2022, up from 5M in 2016 <sup>3</sup>	earned by creators in royalties, cumulative NFT volume over \$42B <sup>4</sup>

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## Target Category Weightings



For illustrative purposes only. Weightings are subject to change without notice.

## Fund Details

Fund Type	Digital Assets
Inception Date	January 27, 2021
Registered Tax Plan Status	Eligible
Management Fee	0.70%
Performance Fee	None
Redemptions	Daily
Valuations	Daily
CUSIP	65445B101
Ticker (TSX)	C\$ TKN   US\$ TKN.U



[Learn more at ninepoint.com](https://www.ninepoint.com)

## FOOTNOTES

<sup>1</sup> coinmarketcap.com

<sup>2</sup> theblock.co/data/decentralized-finance/stablecoins

<sup>3</sup> statista.com/statistics/1202503/global-cryptocurrency-user-base

<sup>4</sup> a16zcrypto.com/posts/article/state-of-crypto-report-2023, nftgo.io/analytics/market-overview#

## DISCLAIMERS

The Ninepoint Digital Asset Group is a division of Ninepoint Partners LP.

Ninepoint Partners LP is the investment manager to the Ninepoint Funds (collectively, the "Funds"). Important information about the Ninepoint Partners LP Funds, including their investment objectives and strategies, purchase options, and applicable management fees, performance fees (if any), other charges and expenses, is contained in their respective simplified prospectus, long-form prospectus or offering memorandum. Please read these documents carefully before investing. Commissions, trailing commissions, management fees, performance fees, other charges and expenses all may be associated with investing in the Ninepoint Partners LP Funds. Please read the prospectus carefully before investing. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated. The information contained herein does not constitute an offer or solicitation by anyone in the United States or in any other jurisdiction in which such an offer or solicitation is not authorized or to any person to whom it is unlawful to make such an offer or solicitation. Prospective investors who are not resident in Canada should contact their financial advisor to determine whether securities of the Ninepoint Partners LP Funds referred to on this website may be lawfully sold in their jurisdiction.

The Ninepoint Web3 Innovators Fund is generally exposed to the following risks. See the simplified prospectus of the Fund for a description of these risks: No Assurance in Achieving Investment Objectives; Loss of Investment; Active Management Risk; Concentration Risk; Asset Class Risk; Blockchain Risk; Cryptocurrency Risk; Disruptive Innovation Risk; Emerging Technologies Risk; Communication Services Companies Risk; Information Technology Companies Risk; Liquidity Risk; Equity Securities Risk; General Risks of Foreign Investments; Trading Price of ETF Units; Cease Trading of Securities Held by Ninepoint Web3 Innovators Fund; Small Company Risk; Specific Issuer Risk; Trading Price of Underlying Funds Risk; Derivative Instrument Risk; Securities Lending Risk; Reliance on the Manager; Manager and Custodian Standard of Care; Potential Conflicts of Interest; Valuation of Ninepoint Web3 Innovators Fund; Currency Risk; U.S. Currency Exposure; Substantial Securityholder Risk; No Ownership Interest in the Portfolio; Changes in Legislation; Inflation Risk; Not a Trust Company; Cyber Security Risk; COVID-19 Outbreak; Tax Risks.

**Ninepoint Partners LP:** Toll Free: 1.866.299.9906.