

Ninepoint Web3 Innovators Fund

Investing in the Companies and Technologies Leading the Next Digital Age

ETF SERIES TICKER: C\$ TKN: TSX | US\$ TKN.U: TSX

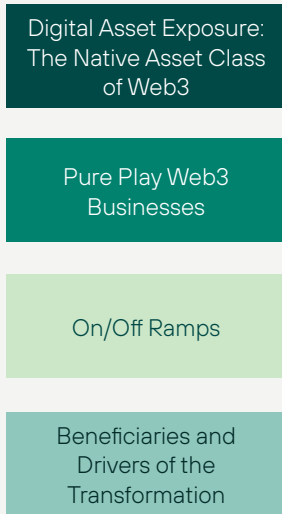
As the Internet enters a new era, Web3 is poised to become an integral technology for business that may open new markets, enable new capabilities and transform business models. The companies that harness this technology and its native asset class will drive this next era of digital disruption.

Reasons to Invest

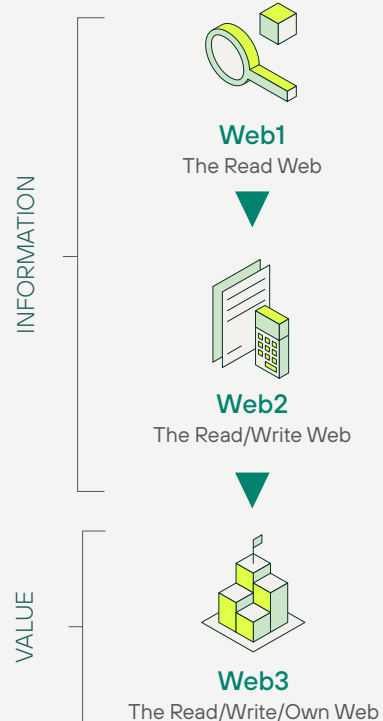
- 1. Web3 Focused** – A convenient way to gain diversified exposure to Web3 innovation and digital assets.
- 2. Exposure to Enterprise Adoption of Web3** – Invest in leading companies harnessing Web3 and related technologies to transform their industry or business.
- 3. Digital Asset Exposure, Including Bitcoin** – Own Bitcoin and Ethereum indirectly via listed Canadian cryptocurrency ETFs, plus gain exposure to Bitcoin from publicly listed companies operating entirely in the digital asset world.
- 4. Experienced Alternative Assets Manager** – Benefit from Ninepoint’s long and successful track record of launching investment products that provide investors with exposure to novel or emerging asset classes and industries.

Target Portfolio Companies

The Ninepoint Web3 Innovators Fund invests across four core categories that provide investors with exposure to the companies and technologies leading the next digital age:



Embracing Web3



Web3 by the Numbers

Market Capitalization	Stablecoin Supply	Identity-Verified Cryptoasset Users	Non-Fungible Tokens (NFTs)
\$2.5T	+4200%	516M	\$1.9B+
growing from just \$7.13B in 2016 ¹	growth since 2019, now at \$142B ²	in June 2023, up from 5M in 2016 ³	earned by creators in royalties, cumulative NFT volume over \$42B ⁴

Ninepoint Web3 Innovators Fund

Web3 Market Themes



Digital Asset Platforms	We believe the core protocols of Ethereum and Bitcoin will be foundational to Web3, and are therefore a staple of our strategy via listed Canadian cryptocurrency ETFs.
Blockchain + AI	We believe that the future of AI will be decentralized and open-sourced, not siloed in the hands of Web2 giants.
NFTs	We believe that unique digital assets will become widely deployed across cultural industries, and we seek ways to gain access to their success.
Computing and Infrastructure	This next era will require vast computer power and other infrastructure, widening the scope of investment potential.
Gaming	Gamers are already accustomed to paying for digital goods. With blockchain, they can own them.
Metaverse/XR	We believe that metaverse is a new economic frontier which can be tapped into via the public markets.
On/Off Ramps	We believe several exchanges, fintechs, and neo-banks will drive value to Web3 and will benefit in turn.

Fund Details

Fund Type	Digital Assets
Inception Date	January 27, 2021
Registered Tax Plan Status	Eligible
Management Fee	0.70%
Performance Fee	None
Redemptions	Daily
Valuations	Daily
CUSIP	65445B101
ETF Series (TSX)	C\$ TKN US\$ TKN.U



Learn more at ninepoint.com

FOOTNOTES¹ coinmarketcap.com/charts

² theblock.co/data/decentralized-finance/stablecoins

³ statista.com/statistics/1202503/global-cryptocurrency-user-base

⁴ a16zcrypto.com/posts/article/state-of-crypto-report-2023, nftgo.io/analytics/market-overview#

DISCLAIMERS The Ninepoint Digital Asset Group is a division of Ninepoint Partners LP. Ninepoint Partners LP is the investment manager to the Ninepoint Funds (collectively, the "Funds"). Important information about the Ninepoint Partners LP Funds, including their investment objectives and strategies, purchase options, and applicable management fees, performance fees (if any), other charges and expenses, is contained in their respective simplified prospectus, long-form prospectus or offering memorandum. Please read these documents carefully before investing. Commissions, trailing commissions, management fees, performance fees, other charges and expenses all may be associated with investing in the Ninepoint Partners LP Funds. Please read the prospectus carefully before investing. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated. The information contained herein does not constitute an offer or solicitation by anyone in the United States or in any other jurisdiction in which such an offer or solicitation is not authorized or to any person to whom it is unlawful to make such an offer or solicitation. Prospective investors who are not resident in Canada should contact their financial advisor to determine whether securities of the Ninepoint Partners LP Funds referred to on this website may be lawfully sold in their jurisdiction.

The Ninepoint Web3 Innovators Fund is generally exposed to the following risks. See the simplified prospectus of the Fund for a description of these risks: No Assurance in Achieving Investment Objectives; Loss of Investment; Active Management Risk; Concentration Risk; Asset Class Risk; Blockchain Risk; Cryptocurrency Risk; Disruptive Innovation Risk; Emerging Technologies Risk; Communication Services Companies Risk; Information Technology Companies Risk; Liquidity Risk; Equity Securities Risk; General Risks of Foreign Investments; Trading Price of ETF Units; Cease Trading of Securities Held by Ninepoint Web3 Innovators Fund; Small Company Risk; Specific Issuer Risk; Trading Price of Underlying Funds Risk; Derivative Instrument Risk; Securities Lending Risk; Reliance on the Manager; Manager and Custodian Standard of Care; Potential Conflicts of Interest; Valuation of Ninepoint Web3 Innovators Fund; Currency Risk; U.S. Currency Exposure; Substantial Securityholder Risk; No Ownership Interest in the Portfolio; Changes in Legislation; Inflation Risk; Not a Trust Company; Cyber Security Risk; COVID-19 Outbreak; Tax Risks.

Ninepoint Partners LP: Toll Free: 1.866.299.9906.