

AMENDMENT NO. 1 DATED SEPTEMBER 17, 2026

TO THE SIMPLIFIED PROSPECTUS DATED AUGUST 18, 2025

(the Simplified Prospectus)

in respect of:

NINEPOINT BARRICK HIGHSHARES ETF*

NINEPOINT BCE HIGHSHARES ETF*

NINEPOINT CAMECO HIGHSHARES ETF*

NINEPOINT CANADIAN NATURAL RESOURCES HIGHSHARES ETF*

NINEPOINT CNR HIGHSHARES ETF*

NINEPOINT ENBRIDGE HIGHSHARES ETF*

**NINEPOINT RY-LINKED HIGHSHARES ETF (FORMERLY, NINEPOINT ROYAL BANK
HIGHSHARES ETF)***

NINEPOINT SHOPIFY HIGHSHARES ETF*

NINEPOINT SUNCOR HIGHSHARES ETF*

**NINEPOINT TD-LINKED HIGHSHARES ETF (FORMERLY, NINEPOINT TD HIGHSHARES
ETF)***

NINEPOINT ENHANCED CANADIAN HIGHSHARES ETF**

(each, an “ETF” and collectively the “ETFs”)

***A class of shares of Ninepoint Corporate Fund Inc.**

****A class of shares of Ninepoint Corporate Fund II Inc.**

Unless otherwise specifically defined, the terms used in this amendment have the meanings given to those terms in the Simplified Prospectus.

1. Introduction

Effective September 17, 2026, the Simplified Prospectus is hereby amended to reflect: (a) the change in the name of “Ninepoint TD HighShares ETF” to “Ninepoint TD-Linked HighShares ETF”, (b) the change in the name of “Ninepoint Royal Bank HighShares ETF” to “Ninepoint RY-Linked HighShares ETF”, (c) the change in the distribution frequency of each ETF from monthly to semi-monthly and (d) the change in the risk rating of Ninepoint Cameco HighShares ETF from “Medium to High” to “High”.

2. Technical Amendments to the Simplified Prospectus

- (a) The Simplified Prospectus is amended as described below to reflect that the name of Ninepoint TD HighShares ETF will change from “Ninepoint TD HighShares ETF” to “Ninepoint TD-Linked

HighShares ETF”. The following technical amendments are made to the Simplified Prospectus to reflect this change:

- i. The references to “NINEPOINT TD HIGHSHARES ETF” on the front and back covers of the Simplified Prospectus are hereby changed to “NINEPOINT TD-LINKED HIGHSHARES ETF (formerly, Ninepoint TD HighShares ETF)”.
- ii. All references to “Ninepoint TD HighShares ETF” in the Simplified Prospectus, other than on the front and back covers of the Simplified Prospectus, are hereby changed to “Ninepoint TD-Linked HighShares ETF”.
- iii. Underneath the heading “NINEPOINT TD HIGHSHARES ETF”, on page 72 of the Simplified Prospectus, the words “(FORMERLY, NINEPOINT TD HIGHSHARES ETF)” are added.
- iv. After the last paragraph on page 73 of the Simplified Prospectus, the following heading and paragraph are added:

“NAME AND HISTORY

Effective September 17, 2026, the name of the ETF was changed from Ninepoint TD HighShares ETF to Ninepoint TD-Linked HighShares ETF.”

- (b) The Simplified Prospectus is amended as described below to reflect that the name of Ninepoint Royal Bank HighShares ETF will change from “Ninepoint Royal Bank HighShares ETF” to “Ninepoint RY-Linked HighShares ETF”. The following technical amendments are made to the Simplified Prospectus to reflect this change:

- i. The references to “NINEPOINT ROYAL BANK HIGHSHARES ETF” on the front and back covers of the Simplified Prospectus are hereby changed to “NINEPOINT RY-LINKED HIGHSHARES ETF (formerly, Ninepoint Royal Bank HighShares ETF)”.
- ii. All references to “Ninepoint Royal Bank HighShares ETF” in the Simplified Prospectus, other than on the front and back covers of the Simplified Prospectus, are hereby changed to “Ninepoint RY-Linked HighShares ETF”.
- iii. Underneath the heading “NINEPOINT ROYAL BANK HIGHSHARES ETF”, on page 64 of the Simplified Prospectus, the words “(FORMERLY, NINEPOINT ROYAL BANK HIGHSHARES ETF)” are added.
- iv. After the last paragraph on page 66 of the Simplified Prospectus, the following heading and paragraph are added:

“NAME AND HISTORY

Effective September 17, 2026, the name of the ETF was changed from Ninepoint Royal Bank HighShares ETF to Ninepoint RY-Linked HighShares ETF.”

- (c) The Simplified Prospectus is amended as described below to reflect that the distribution frequency for each ETF will change from monthly to semi-monthly. The following technical amendments are made to the Simplified Prospectus to reflect this change:

- i. In the table under the heading “DISTRIBUTION POLICY” on page 48 of the Simplified Prospectus, the column entitled “Frequency of Distributions” in the table is amended by replacing “Monthly, if any” for each ETF with “Semi-monthly, if any”.
- ii. Under the heading “DISTRIBUTION POLICY” on page 48 of the Simplified Prospectus, the second and third paragraph immediately following the table are deleted and replaced with the following:

“The ETFs do not have a fixed distribution amount. The amount of the semi-monthly distributions may fluctuate monthly, quarterly or annually, as applicable, and there can be no assurance that the ETFs will make any distribution in any particular period or periods. The amount of ordinary cash distributions, if any, will be based on the Manager’s assessment of the prevailing market conditions. The amount of distributions may vary if there are changes in any of the factors that affect the net cash flow on the portfolio of an ETF, including the amount of leverage employed by the ETFs. The amount and date of any ordinary cash distributions of the ETFs will be announced in advance by issuance of a press release. Subject to compliance with the investment objectives of the ETFs, the Manager may, in its complete discretion, change the frequency of these distributions and any such change will be announced by press release.

Each ETF intends to pay semi-monthly distributions based on its ability to generate semi-monthly cash flows from writing covered call options and any dividends received on the Portfolio Securities held in such ETF’s portfolio, as applicable. The Manager will review the level of distributions for each ETF on a quarterly basis to consider the sustainability of such distributions.”

- iii. Under the heading “DISTRIBUTION POLICY” on pages 51, 53, 55, 58, 61, 63, 65, 68, 70, 73 and 75 of the Simplified Prospectus, the first paragraph and first sentence of the second paragraph are deleted and replaced with the following:

“Cash distributions are expected to be made semi-monthly. Distributions may consist of ordinary dividends, capital gains dividends, or non-taxable returns of capital. The amount of the semi-monthly cash distributions will fluctuate from month to month and there can be no assurance that any distributions will be made in any particular month or months. Purchasers should not confuse these distributions with the ETF’s rate of return or yield.

In addition to the semi-monthly cash distributions, the ETF intends to pay ordinary dividends in December and capital gains dividends in February of each year in the amount necessary to ensure it will not have any net liability for tax under Part IV of the Tax Act on taxable dividends from taxable Canadian corporations or for tax under Part I of the Tax Act on net realized capital gains.”

- (d) There are no technical amendments required to be made to the Simplified Prospectus as a result of the risk rating change of Ninepoint Cameco HighShares ETF. The ETF Facts document for Ninepoint

Cameco HighShares ETF is amended to reflect the change to its risk rating from “Medium to High” to “High”.

WHAT ARE YOUR LEGAL RIGHTS?

Securities legislation in some provinces and territories gives you the right to withdraw from an agreement to buy ETF Shares within 48 hours after the receipt of a confirmation of a purchase of such securities. In several of the provinces and territories, the securities legislation further provides a purchaser with remedies for rescission or, in some jurisdictions, revisions of the price or damages if the prospectus and any amendment contains a misrepresentation, or non-delivery of the ETF Facts, provided that the remedies for rescission, revisions of the price or damages are exercised by the purchaser within the time limit prescribed by the securities legislation of the purchaser’s province or territory.

We have obtained relief from the requirement in securities legislation to include an underwriter’s certificate in the prospectus. As such, purchasers of ETF Shares will not be able to rely on the inclusion of an underwriter’s certificate in the Simplified Prospectus or any amendment for the statutory rights and remedies that would otherwise have been available against an underwriter that would have been required to sign an underwriter’s certificate.

You should refer to the applicable provisions of the securities legislation of the province or territory for the particulars of these rights or consult your lawyer.

**CERTIFICATE OF NINEPOINT CORPORATE FUND INC., THE MANAGER AND THE
PROMOTER OF
NINEPOINT BARRICK HIGHSHARES ETF
NINEPOINT BCE HIGHSHARES ETF
NINEPOINT CAMECO HIGHSHARES ETF
NINEPOINT CANADIAN NATURAL RESOURCES HIGHSHARES ETF
NINEPOINT CNR HIGHSHARES ETF
NINEPOINT ENBRIDGE HIGHSHARES ETF
NINEPOINT RY-LINKED HIGHSHARES ETF (FORMERLY, NINEPOINT ROYAL BANK
HIGHSHARES ETF)
NINEPOINT SHOPIFY HIGHSHARES ETF
NINEPOINT SUNCOR HIGHSHARES ETF
NINEPOINT TD-LINKED HIGHSHARES ETF (FORMERLY, NINEPOINT TD HIGHSHARES
ETF)**

This Amendment No. 1 dated September 17, 2026, together with the simplified prospectus dated August 18, 2025, and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of each province and territory of Canada and do not contain any misrepresentations.

DATED: September 17, 2026

(signed) "John Wilson"

John Wilson
Chief Executive Officer
Ninepoint Corporate Fund Inc.

(signed) "Shirin Kabani"

Shirin Kabani
Chief Financial Officer
Ninepoint Corporate Fund Inc.

ON BEHALF OF THE BOARD OF DIRECTORS OF NINEPOINT CORPORATE FUND INC.

(signed) "Warren Steinwall"

Warren Steinwall
Director

(signed) "Joseph Micallef"

Joseph Micallef
Director

**NINEPOINT PARTNERS LP, ACTING THROUGH ITS GENERAL PARTNER, NINEPOINT
PARTNERS GP INC., AS MANAGER AND PROMOTER**

(signed) "John Wilson"

John Wilson
Co-Chief Executive Officer

(signed) "Shirin Kabani"

Shirin Kabani
Chief Financial Officer

**ON BEHALF OF THE BOARD OF DIRECTORS OF NINEPOINT PARTNERS GP INC., THE
GENERAL PARTNER OF NINEPOINT PARTNERS LP**

(signed) "James Fox"

James Fox
Director

(signed) "Kirstin McTaggart"

Kirstin McTaggart
Director

**CERTIFICATE OF NINEPOINT CORPORATE FUND II INC., THE MANAGER AND THE
PROMOTER OF**

NINEPOINT ENHANCED CANADIAN HIGHSHARES ETF

This Amendment No. 1 dated September 17, 2026, together with the simplified prospectus dated August 18, 2025, and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of each province and territory of Canada and do not contain any misrepresentations.

DATED: September 17, 2026

(signed) "John Wilson"

John Wilson
Chief Executive Officer
Ninepoint Corporate Fund Inc.

(signed) "Shirin Kabani"

Shirin Kabani
Chief Financial Officer
Ninepoint Corporate Fund Inc.

ON BEHALF OF THE BOARD OF DIRECTORS OF NINEPOINT CORPORATE FUND II INC.

(signed) "Warren Steinwall"

Warren Steinwall
Director

(signed) "Joseph Micallef"

Joseph Micallef
Director

**NINEPOINT PARTNERS LP, ACTING THROUGH ITS GENERAL PARTNER, NINEPOINT
PARTNERS GP INC., AS MANAGER AND PROMOTER**

(signed) "John Wilson"

John Wilson
Co-Chief Executive Officer

(signed) "Shirin Kabani"

Shirin Kabani
Chief Financial Officer

**ON BEHALF OF THE BOARD OF DIRECTORS OF NINEPOINT PARTNERS GP INC., THE
GENERAL PARTNER OF NINEPOINT PARTNERS LP**

(signed) "James Fox"

James Fox
Director

(signed) "Kirstin McTaggart"

Kirstin McTaggart
Director