ninepoint

HIGH SHARES

take your yield higher

2x
Monthly Payments Are Here

Ninepoint HighShares ETFs

Own Canada's most iconic companies. Enhanced for income.

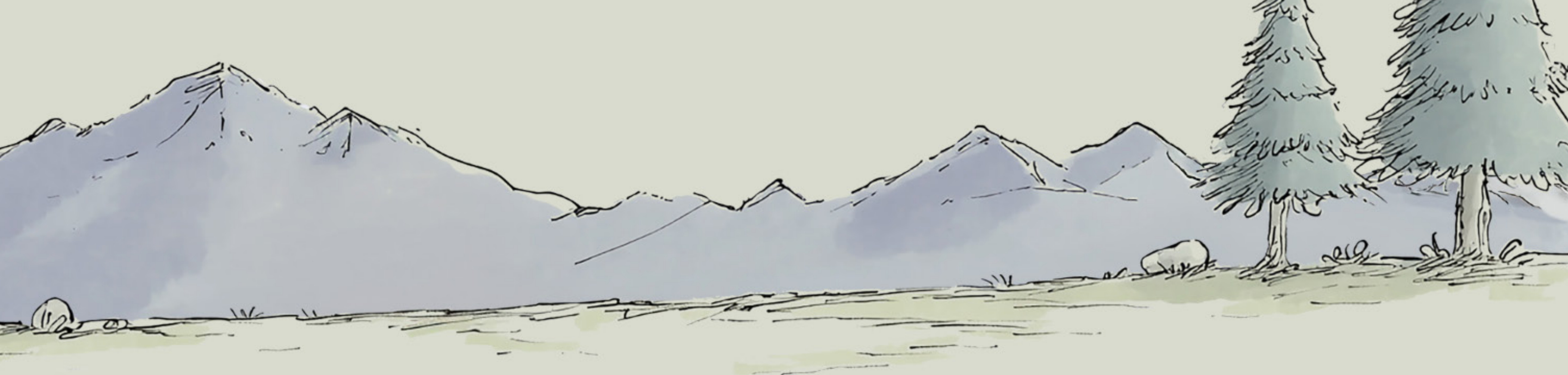
The Ninepoint HighShares ETFs are designed for investors who want to stay invested in market-leading companies while earning higher monthly income than holding the traditional shares. Each ETF holds shares of a single, well-known Canadian or U.S. company, plus one version that offers a diversified mix of leaders across key sectors.

Why Invest?

- **Higher Monthly Yield:** Earn higher income than simply holding the stock alone.
- **Low Management Fee:** At 0.29%, the management fee is lower than comparable single stock covered call ETF offerings, enhancing long-term investor returns.
- **Built-in Options Expertise:** Professionally managed options by team of experts - no need to navigate them on your own.
- **Lower Entry Point:** With an initial NAV of just $10 per unit, Ninepoint HighShares offers a more accessible way to gain exposure to high quality companies – often at a fraction of their individual share prices.*
- **Built-in Access to Leverage:** Enhanced return potential without the complexity of margin accounts.
- **Tax-Efficient Distributions:** Receive income as Canadian eligible dividends, capital gains, or return of capital, which are typically taxed more favourably than interest income.
- **Invest in Companies You Believe In:** Participate in the growth of iconic businesses with long-term potential.

How Ninepoint HighShares ETFs work

With an active covered call approach, Ninepoint HighShares aims to deliver high monthly income by investing in some of the most recognized and widely held companies, providing investors with consistent cash flow from names they know and trust.



Ninepoint HighShares ETFs

Blue Chip Stocks
for growth potential

Active Covered Call Strategy
for generating income

Modest Leverage
for enhancing income

Single Stock ETFs**	**Ticker** (TSX)	**Leverage** (Up to)	**Sector**
Ninepoint Alphabet HighShares ETF	GO**HI**	33%	Technology
Ninepoint Barrick HighShares ETF	AB**HI**	25%	Gold
Ninepoint BCE HighShares ETF	BC**HI**	25%	Telecommunications
Ninepoint Cameco HighShares ETF	CC**HI**	25%	Uranium
Ninepoint Canadian Natural Resources HighShares ETF	CQ**HI**	25%	Oil
Ninepoint Celestica HighShares ETF	CL**HI**	33%	Technology
Ninepoint CNR HighShares ETF	CR**HI**	25%	Railway
Ninepoint Constellation Software HighShares ETF	CS**HI**	33%	Software
Ninepoint Enbridge HighShares ETF	EN**HI**	25%	Pipelines
Ninepoint Intel HighShares ETF	IN**HI**	33%	Technology
Ninepoint Kinross Gold HighShares ETF	KG**HI**	33%	Metals & Mining
Ninepoint NVIDIA HighShares ETF	NV**HI**	33%	Technology
Ninepoint Palantir HighShares ETF	PL**HI**	33%	Software
Ninepoint Royal Bank HighShares ETF	RY**HI**	25%	Financial
Ninepoint Shopify HighShares ETF	SH**HI**	25%	Technology
Ninepoint Suncor HighShares ETF	SU**HI**	25%	Oil
Ninepoint TD HighShares ETF	TD**HI**	25%	Financial
Ninepoint Tesla HighShares ETF	TS**HI**	33%	Automotive
Ninepoint SpaceX HighShares ETF	SX**HI**	33%	Space Exploration
All-in-One Solution			
Ninepoint Enhanced Canadian High Income Shares ETF	EC**HI**	25%[1]	Diversified

[1]Leverage is employed within underlying holdings and not at the fund level.

ETF Details

Management Fee	0.29%
Distribution Frequency	Monthly†
Tax Treatment of Distributions	Capital Gains, Dividends, Return of Capital
Covered Call Strategy	Up to 50% of NAV

Start earning higher monthly income today.
Visit ninepoint.com/highshares:

Visit **ninepoint.com/highshares** to learn more.

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*Subject to change.

† The ETFs do not have a fixed distribution amount. The amount of monthly distributions may fluctuate monthly, quarterly or annually, as applicable, and there can be no assurance that the ETFs will make any distribution in any particular period or periods. The amount of ordinary cash distributions, if any, will be based on the Manager's assessment of the prevailing market conditions. The amount of distributions may vary if there are changes in any of the factors that affect the net cash flow on the portfolio of an ETF, including the amount of leverage employed by the ETFs. The amount and date of any ordinary cash distributions of the ETFs will be announced in advance by issuance of a press release. Subject to compliance with the investment objectives of the ETFs, the Manager may, in its complete discretion, change the frequency of these distributions and any such change will be announced by press release. Each ETF intends to pay monthly distributions based on its ability to generate monthly cash flows from writing covered call options and any dividends received on the Portfolio Securities held in such ETF's portfolio, as applicable. The Manager will review the level of distributions for each ETF on a quarterly basis to consider the sustainability of such distributions.

Ninepoint Partners LP is the investment manager to the Ninepoint HighShares ETFs (collectively, the "Funds").

Commissions, trailing commissions, management fees, performance fees (if any), and other expenses all may be associated with investing in the Funds. Please read the prospectus carefully before investing. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated. The information contained herein does not constitute an offer or solicitation by anyone in the United States or in any other jurisdiction in which such an offer or solicitation is not authorized or to any person to whom it is unlawful to make such an offer or solicitation. Prospective investors who are not resident in Canada should contact their financial advisor to determine whether securities of the Funds may be lawfully sold in their jurisdiction.

The Fund is generally exposed to the following risks: absence of an active market for ETF Shares risk; borrowing risk; capital gains risk; collateral risk; concentration risk; covered call strategy risk; currency risk; cybersecurity risk; derivatives risk; energy risk; equity investment risk; exchange risk; mutual fund corporation risk; fund of funds investment risk; halted trading of ETF shares risk; inflation risk; interest rate risk; large capitalization issuer risk; leverage risk; market risk; no ownership risk; passive Canadian public issuer investment risk; performance risk; regulatory risk; risks associated with an investment in a Canadian public issuer; specific issuer risk; tax risk; trading price of ETF shares risk.

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