Canadian Large Cap Leaders Split Corp.

Overview

Canadian Large Cap Leaders Split Corp. (the "Company") invests in an approximately equally-weighted portfolio comprised primarily of Equity Securities of Canadian Dividend Growth Companies.

The Company selects Canadian Dividend Growth Companies that meet the following criteria at the time of investment:

- Are listed on a Canadian stock exchange
- Pay a dividend
- Generally have a market capitalization of at least $10 billion
- Have options in respect of its Equity Securities that, in the opinion of the Portfolio Manager, are sufficiently liquid to permit the Portfolio Manager to write options in respect of such securities; and
- Have a history of dividend growth or, in the Portfolio Manager's view have high potential for future dividend growth

The Portfolio will be rebalanced and may be reconstituted at least annually by the Portfolio Manager but may be rebalanced and/or reconstituted more frequently at the discretion of the Portfolio Manager.

Benefits of Investing

The dividends and capital appreciation earned in the pool of dividend paying stocks are split between the two distinct share classes.

CLASS A SHARES	PREFERRED SHARES
• Provide holders with the opportunity for growth in the net asset value per Class A share	• Initial 5-year term; redeemable at holder's option on maturity
• 10% targeted distribution yield payable monthly ($1.50 p.a.)	• 7.5% targeted distribution yield, payable quarterly ($0.75 p.a.)

Compound Returns (%)[1] | Inception Date: February 22, 2024

FUND	YTD	1 YR	INCEPTION
CANADIAN LARGE CAP LEADERS SPLIT CORP. - CLASS A	29.59	60.98	37.95
CANADIAN LARGE CAP LEADERS SPLIT CORP. - PREFERRED SHARES	3.78	7.71	7.72

Portfolio Holdings (at June 30, 2026)

Alimentation Couche-Tard Inc	Fortis Inc
Brookfield Infrastructure Partners LP	Royal Bank Of Canada
Canadian Imperial Bank of Commerce	Suncor Energy Inc
Canadian Pacific Kansas City	TC Energy Corp
Enbridge Inc	Toronto-Dominion Bank/The

Fund Details

	CLASS A	PREFERRED
TSX TICKER	NPS	NPS.PR.A
CUSIP	13625G102	13625G201
TARGET DISTRIBUTION RATE*	10% p.a.	7.5% p.a.
TARGET DISTRIBUTION*	$0.18/mo.	$0.1875/qtr.
CREDIT RATING	-	Pfd-3
CURRENCY	CAD	
MANAGEMENT FEE	0.75%	
INCEPTION DATE	February 2024	
MATURITY DATE	February 28, 2029	
REGISTERED ACCOUNT ELIGIBLE	Qualified for RRSPs, RRIFs, RDSPs, DPSPs, FHSAs, TFSAs or RESPs	

Portfolio Management

John Wilson
Co-CEO, Managing Partner, Senior Portfolio Manager, Ninepoint Partners

Jeff Sayer, CFA
Vice President, Portfolio Manager, Ninepoint Partners

Colin Watson
Portfolio Manager, Ninepoint Partners

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What are Split Shares?

Split share funds ("Splits") are unique investment corporations that provide opportunities for both conservative and more aggressive investors. They typically invest in an pool of dividend paying companies and divvy up or "split" the dividends paid by underlying stocks from the potential capital appreciation from that same pool of securities. Splits reallocate these two benefits (dividends and capital appreciation) between the two separate exchange vehicles: a Preferred Share and a Class A share.

What Splits Does Ninepoint Manage?

Ninepoint currently offers actively managed Split Share strategies focused on Canadian Dividend Growth Companies. Buying a Class A or Preferred share of a Ninepoint Split Share is an efficient way to invest in a sector or group of stocks using a unique investment vehicle run by a private and independent asset manager which trade on the TSX and can be purchased in the same manner as any other stock trading on the exchange.

About Ninepoint Partners

Ninepoint Partners manages innovative investment solutions that offer investors the benefits of better diversification. We target investment strategies that are uncorrelated to traditional asset classes, such as equities and bonds, with the goal of lowering overall portfolio risk.

As a team, we have a long track-record of managing alternative income, real asset and alternative core strategies. Innovative thinking, and our ability to apply it to real-world solutions, is what defines us.

Ninepoint is an independent, employee-owned firm serving the investment advisor and institutional investor communities. With approximately $7 billion in assets and institutional contracts and over 90 employees, we are among the largest independent asset management firms in Canada.

Contact your Ninepoint product specialist to learn more. **www.ninepoint.com**

*If the total return on the Portfolio is less than the amount necessary to fund the targeted distributions for the Class A Shares and the Preferred Shares and all expenses of the Company, and if the Company chooses to nevertheless ensure that such distributions are paid to Shareholders, this will result in a portion of the distributions paid to Shareholders being a return of the capital of the Company back to Shareholders, and accordingly, NAV per Unit will be reduced. There can be no assurance that the Company will be able to pay distributions to the holders of Preferred Shares or Class A Shares.

DISCLAIMERS

[1]The indicated rates of return for Class A units and Preferred Shares are based on the Net Asset Value per Class A share or the redemption price plus accrued interest per Preferred share and assume that distributions made by the Fund on the Class A shares and Preferred shares in the periods shown were reinvested (at Net Asset Value per Class A share or the redemption price plus accrued interest per Preferred share) in additional Class A shares and Preferred shares of the Fund.

Ninepoint Partners LP is the investment manager to Canadian Large Cap Leaders Split Corp. (the "Company").Important information about the Company, including its investment objectives and strategies, purchase options, and applicable management fees, performance fees (if any), and expenses, is contained in its prospectus. There is no assurance of a return on a subscriber's initial investment. Please read the prospectus carefully before investing. This communication does not constitute an offer to sell or solicitation to purchase securities of the Company. The information contained herein does not constitute an offer or solicitation by anyone in the United States or in any other jurisdiction in which such an offer or solicitation is not authorized or to any person to whom it is unlawful to make such an offer or solicitation. Prospective investors who are not resident in Canada should contact their financial advisor to determine whether securities of the Company may be lawfully sold in their jurisdiction.

The Canadian Large Cap Leaders Split Corp. is generally exposed to the following risks. See the prospectus of the Company for a description of these risks: No Assurances on Achieving Objectives, Concentration Risk, Risk Related to Passive Investments, Performance of the Portfolio Issuers and Other Considerations, Greater Volatility of the Class A Shares, Equity Risk, COVID-19, Market Volatility, Market Disruptions, Recent and Future Global Financial Developments, Sensitivity to Interest Rates, Changes in Credit Rating, Reliance on the Manager and the Portfolio Manager, Conflicts of Interest, Use of Options and Other Derivative Instruments, Securities Lending, Sensitivity to Volatility Levels, Taxation, Significant Retractions, Loss of Investment, non-concurrent Retraction, Changes in Legislation and Regulatory Risk, Lack of Operating History, Cybersecurity Risk.

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