

# Ninepoint Crypto and AI Leaders ETF

FORMERLY NINEPOINT WEB3 INNOVATORS FUND  
SERIES ETF - TKN

We view crypto and AI as two of the most transformational emerging technologies of this digital age. This Fund provides a simple, single-ticket solution designed to capture the full breadth of growth across the crypto and AI ecosystems through a diversified, actively managed portfolio.

**Liquid Alternative**  
FUND

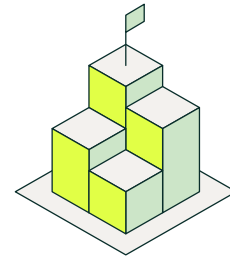
**Emerging Technologies**  
AI, CRYPTO, BLOCKCHAIN

**High**  
RISK TOLERANCE

## WHY THIS FUND

### 1 Exposure to Crypto & AI Companies

Owns category-leading crypto and AI companies with pure-play business models and established industry leadership.



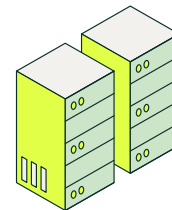
### 2 Exposure to Crypto Assets, Including Bitcoin, Ethereum, Solana, and Hyperliquid

Owns leading crypto assets - including Bitcoin, Ethereum, Solana, and Hyperliquid - through listed Canadian and U.S. crypto ETFs, with a maximum allowable allocation of 30%.



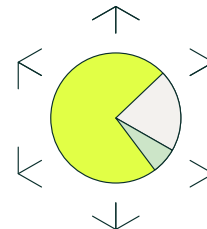
### 3 Exposure to Crypto & AI Convergence and Enterprise Adopters

Owns companies positioned at the convergence of crypto and AI, including established businesses adopting these technologies at scale to enhance and transform their business models.



### 4 Purpose-Built for Market Cycles

A dual-theme, actively managed strategy built to navigate volatility, market cycles, and shifts in market leadership.



COMPOUNDED RETURNS (%)<sup>1</sup> | INCEPTION DATE: JANUARY 27, 2021

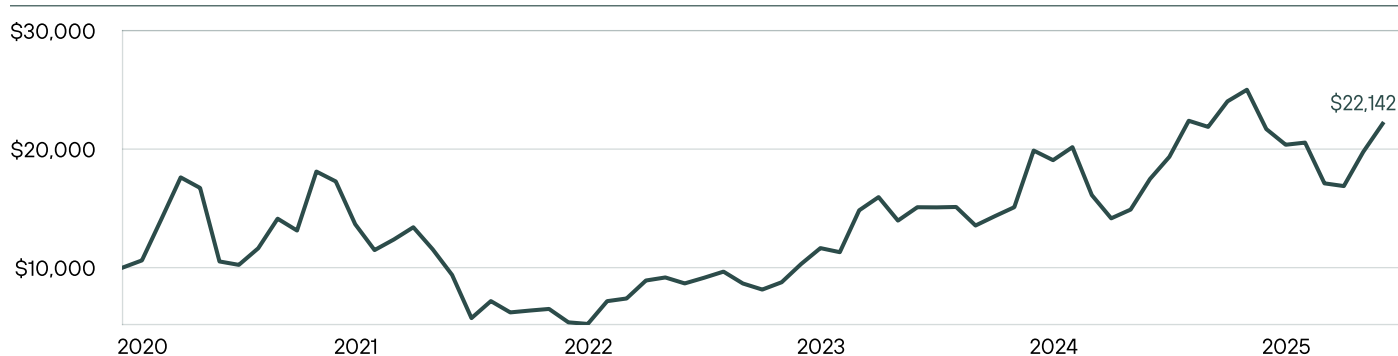
|      | 1M    | YTD  | 3M    | 6M   | 1YR   | 3YR   | 5YR   | INCEPTION |
|------|-------|------|-------|------|-------|-------|-------|-----------|
| Fund | 12.04 | 8.71 | 29.40 | 2.07 | 26.69 | 36.70 | 16.05 | 16.05     |

Effective January 6, 2025 the name of Ninepoint Web3 Innovators Fund was changed to Ninepoint Crypto and AI Leaders ETF. The Fund's investment objective remains unchanged. Effective May 31, 2023 the investment objective and name of Ninepoint Bitcoin ETF was changed to Ninepoint Web3 Innovators Fund. The reported performance is for the Ninepoint Bitcoin ETF to May 31, 2021 and that of Crypto and AI Leaders ETF (formerly Ninepoint Web3 Innovators Fund) after that date.

MONTHLY RETURNS (%)<sup>1</sup>

|      | JAN    | FEB    | MAR    | APR    | MAY    | JUN    | JUL   | AUG    | SEP   | OCT   | NOV    | DEC    | YTD    |
|------|--------|--------|--------|--------|--------|--------|-------|--------|-------|-------|--------|--------|--------|
| 2026 | 0.89   | -16.73 | -1.34  | 17.06  | 12.04  |        |       |        |       |       |        |        | 8.71   |
| 2025 | 5.76   | -20.06 | -12.16 | 5.21   | 17.33  | 10.71  | 15.72 | -2.30  | 9.86  | 4.06  | -13.26 | -6.10  | 6.84   |
| 2024 | -2.95  | 31.25  | 7.51   | -12.43 | 8.08   | -0.08  | 0.22  | -10.35 | 5.82  | 5.27  | 31.65  | -4.08  | 63.68  |
| 2023 | 36.61  | 3.14   | 20.51  | 2.88   | -5.48  | 5.51   | 5.66  | -10.36 | -5.93 | 7.59  | 17.49  | 13.08  | 121.87 |
| 2022 | -16.00 | 7.82   | 8.31   | -13.91 | -18.70 | -38.81 | 24.99 | -13.28 | 2.48  | 2.16  | -17.36 | -2.48  | -61.58 |
| 2021 | 6.10   | 32.72  | 25.07  | -5.05  | -37.09 | -2.74  | 13.71 | 21.44  | -7.08 | 37.89 | -4.61  | -20.87 | 36.65  |

GROWTH OF \$10,000 INVESTED<sup>1</sup>



TOP TEN HOLDINGS

| ISSUER NAME                  |
|------------------------------|
| ADVANCED MICRO DEVICES INC   |
| ALPHABET INC                 |
| CI GALAXY BITCOIN ETF        |
| CI GALAXY ETHEREUM ETF (USD) |
| CIPHER DIGITAL INC           |
| GALAXY DIGITAL INC           |
| IREN LTD                     |
| NVIDIA CORPORATION           |
| ROBINHOOD MARKETS INC        |
| TERAWULF INC                 |

STATISTICAL ANALYSIS

| STATISTICS            | FUND   |
|-----------------------|--------|
| Cumulative Return     | 121.4% |
| Standard Deviation    | 55.6%  |
| Sharpe Ratio          | 0.48   |
| Total Positive Months | 36     |
| Total Down Months     | 28     |

SECTOR ALLOCATION

|                           |     |
|---------------------------|-----|
| Information Technology    | 45% |
| Crypto ETFs               | 24% |
| Financials                | 20% |
| Communication             | 5%  |
| Consumer Discretionary    | 4%  |
| Cash and Cash Equivalents | 3%  |

GEOGRAPHIC ALLOCATION

|               |     |
|---------------|-----|
| United States | 74% |
| Canada        | 23% |

## FUND OBJECTIVE

The ETF will invest in a diversified portfolio comprised primarily of equity and equity-related securities of companies that give investors exposure to emerging technologies such as Web3, the blockchain, AI-powered solutions, and the digital asset-enabled internet driven by crypto innovations.

## FUND DETAILS

|                               |  |
|-------------------------------|--|
| Fund Type                     | Digital Assets   |
| Inception Date                | January 27, 2021   |
| Registered Tax Plan Status    | Eligible   |
| Distributions                 | -  |
| Management Fee                | Series A: 1.70%<br>Series ETF: 0.70%<br>Series F: 0.70%<br>Series S: 1.35%<br>Series SF: 0.35% |
| Performance Fee               | -  |
| Minimum Initial Investment    | -  |
| Minimum Subsequent Investment | -  |
| Minimum Investment Term       | -  |
| Redemptions                   | Daily  |
| Valuations                    | Daily  |
| CUSIP                         | TKN/TKN.U: 65445B101 (TSX)   |

## FUND CODES

|                              |         |
|------------------------------|---------|
| Series A \$USD               | NPP5600 |
| Series ETF \$USD *           | TKN.U   |
| Series F \$USD               | NPP5601 |
| Series S \$USD <sup>†</sup>  | NPP5602 |
| Series SF \$USD <sup>†</sup> | NPP5603 |
| Series A                     | NPP5604 |
| Series ETF *                 | TKN     |
| Series F                     | NPP5605 |
| Series S <sup>†</sup>        | NPP5606 |
| Series SF <sup>†</sup>       | NPP5607 |

\*Exchange: Toronto Stock Exchange (TSX) †Series S and Series SF securities are available until the aggregate net asset value for the Fund's Series S securities and Series SF securities exceeds \$10 million.

## MANAGED BY



**John Wilson, MBA**  
Co-CEO, Managing Partner, Senior Portfolio Manager



**Jeffrey Sayer, CFA**  
Vice President, Portfolio Manager



**Colin Watson**  
Vice President, Portfolio Manager



**Jake Moodie, CIM**  
Analyst, Digital Asset Group

## NOTES

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# Ninepoint Crypto and AI Leaders ETF



[ninepoint.com](https://ninepoint.com)

<sup>1</sup>All returns and fund details are a) based on Series ETF TKN shares; b) net of fees; c) annualized if period is greater than one year; d) as at May 31, 2026.

Where applicable, all figures are annualized and based on monthly returns since inception. Risk-free rate and minimum acceptable rate calculated using rolling 90-day CDN T-bill rate. The rate of return or mathematical table shown is used only to illustrate the effects of the compound growth rate and is not intended to reflect future values of the mutual fund or returns on investment in the mutual fund. Top ten holdings, sector allocation and geographic allocation as at May 31, 2026. Top ten holdings based on % of net asset value. Sector allocation based on % of net asset value. Geographic allocation based on % of net asset value and excludes cash. Numbers may not add up due to rounding. Cash and cash equivalents include non-portfolio assets and/or liabilities.

The rate of return is used only to illustrate the effects of the compound growth rate and is not intended to reflect future values of the investment fund or returns on investment in the investment fund.

**The Fund is generally exposed to the following risks: No Assurance in Achieving Investment Objectives; Loss of Investment; Active Management Risk; Concentration Risk; Asset Class Risk; Blockchain Risk; Cryptocurrency Risk; Disruptive Innovation Risk; Emerging Technologies Risk; Communication Services Companies Risk; Information Technology Companies Risk; Liquidity Risk; Equity Securities Risk; General Risks of Foreign Investments; Trading Price of ETF Units; Cease Trading of Securities Held by Ninepoint Crypto and AI Leaders ETF Fund Risk; Small Company Risk; Specific Issuer Risk; Trading Price of Underlying Funds Risk; Derivative Instrument Risk; Securities Lending Risk; Reliance on the Manager; Manager and Custodian Standard of Care; Potential Conflicts of Interest; Valuation of Ninepoint Crypto and AI Leaders ETF Fund; Currency Risk; U.S. Currency Exposure; Substantial Securityholder Risk; No Ownership Interest in the Portfolio; Changes in Legislation; Inflation Risk; Not a Trust Company; Cyber Security Risk; COVID-19 Outbreak; Tax Risks.**

Ninepoint Partners LP is the investment manager to the Ninepoint Funds (collectively, the "Funds"). Commissions, trailing commissions, management fees, performance fees (if any), and other expenses all may be associated with investing in the Funds. Please read the prospectus carefully before investing. The indicated rate of return for Series ETF TKN shares of the Fund for the period ended May 31, 2026 is based on the historical annual compounded total return including changes in share value and reinvestment of all distributions and does not take into account sales, redemption, distribution or optional charges or income taxes payable by any unitholder that would have reduced returns. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated. The information contained herein does not constitute an offer or solicitation by anyone in the United States or in any other jurisdiction in which such an offer or solicitation is not authorized or to any person to whom it is unlawful to make such an offer or solicitation. Prospective investors who are not a resident in Canada should contact their financial advisor to determine whether securities of the Fund may be lawfully sold in their jurisdiction.

Ninepoint Partners LP: Toll Free: 1.866.299.9906. DEALER SERVICES: CIBC Mellon GSSC Record Keeping Services: Toll Free: 1.877.358.0540