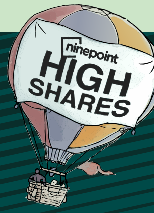
DIVERSIFYING CORE



ninepoint HIGH SHARES

Ninepoint Enhanced U.S. Equity HighShares ETF

USHI : TSX

Investing in the portfolio of Ninepoint HighShares ETFs - each combining modest leverage with an active covered-call strategy, seeking to generate high monthly cash distributions and capture the company's growth potential through purchasing and holding.

Twice Monthly	0.40%	High
DISTRIBUTIONS	MANAGEMENT FEE	RISK TOLERANCE

WHY INVEST IN NINEPOINT HIGHSHARES?

1

Direct Exposure to U.S. Companies[‡]

An opportunity to participate in the growth of U.S. blue-chip companies from banks and energy to infrastructure and tech through the single-stock HighShares ETFs.

GE Aerospace · Lilly · Apple · Johnson & Johnson · CrowdStrike · Microsoft · amazon · AMD

2

Potential for Higher Monthly Income from Covered Calls + Dividends

HighShares ETFs combine regular dividends with option premiums from a covered-call strategy, aiming to potentially maximize monthly income.

DIVIDENDS + OPTIONS PREMIUM = MAXIMIZED MONTHLY INCOME

3

Up to 33% Leverage to Boost Yield Potential

Easy access to leverage that could enhance return potential without the complexity of margin accounts. A modest use of leverage increases exposure to the underlying stock, boosting distribution potential while maintaining a disciplined risk approach.

How Ninepoint HighShares ETFs Work

With an active covered call approach, Ninepoint HighShares aims to deliver high monthly income by investing in some of the most recognized and widely held companies, providing investors with consistent cash flow from names they know and trust.

High Potential growth stock

Active Covered Call Strategy for generating income

Modest Leverage for enhancing income

Portfolio Holdings (as at September 15, 2026)

Gain broad exposure to US leading companies, benefit from the income-generating strategies of each underlying ETF, and access a diversified, professionally managed portfolio through a single investment.

Security Name	Sector
Ninepoint Alphabet HighShares ETF	Information Technology
Amazon	Consumer Discretionary
Ninepoint Tesla HighShares ETF	Space Exploration
Microsoft	Information Technology
GE Aerospace	Industrials
Eli Lilly	Health Care
Johnson & Johnson	Health Care
Advanced Micro Devices	Information Technology
Apple	Information Technology
CrowdStrike Holdings	Information Technology

FUND OBJECTIVE

The ETF seeks to provide unitholders with regular cash distributions and the opportunity for capital appreciation by investing primarily, directly or indirectly, in large capitalization U.S. equity securities, while employing a covered call option writing strategy and the use of leverage.

NINEPOINT HIGHSHARES ADVANTAGES

- Single Stock ETFs
- Maximizes Yield (using covered calls)
- 0.40% Management Fee as of October 01, 2026
- Up to 33% Leverage to Boost Yield
- Tax Efficient Distributions

FUND DETAILS

Ticker (TSX)	USHI
Inception Date	September 14, 2026
Management Fee	0.40%
Leverage	Up to 33%
Covered Call Strategy	Up to 50% of Net Asset Value (NAV)
Minimum Investment Term	No Minimum
Minimum Investment Amount	No Minimum
Anticipated Monthly Distribution (per unit)†	-
Last Distribution (per unit)	-
Distribution Frequency**	Twice a Month
Distribution Type	Cash
Tax Treatment of Distributions	Capital Gains, Canadian Eligible Dividends, Return on Capital
Currency	100% Canadian Dollar Exposure
Risk Rating	High
Registered Tax Plan Status	Eligible
CUSIP	653957100

MANAGED BY

John Wilson, MBA
Co-CEO, Managing Partner, Senior Portfolio Manager

Colin Watson
Portfolio Manager, Head of Derivatives Strategies

Zach Chen
Senior Analyst, Derivatives Strategies

Start earning higher monthly income today.

Visit ninepoint.com/highshares to learn more.

Ninepoint Enhanced U.S. Equity HighShares ETF

ninepoint.com/highshares

‡All logos, trademarks, and brand names are the property of their respective owners. Their use is for identification purposes only and does not imply any endorsement or affiliation.

**,†,‡The ETFs do not have a fixed distribution amount. The amount of monthly distributions may fluctuate monthly, quarterly or annually, as applicable, and there can be no assurance that the ETFs will make any distribution in any particular period or periods. The amount of ordinary cash distributions, if any, will be based on the Manager's assessment of the prevailing market conditions. The amount of distributions may vary if there are changes in any of the factors that affect the net cash flow on the portfolio of an ETF, including the amount of leverage employed by the ETFs. The amount and date of any ordinary cash distributions of the ETFs will be announced in advance by issuance of a press release. Subject to compliance with the investment objectives of the ETFs, the Manager may, in its complete discretion, change the frequency of these distributions and any such change will be announced by press release. Each ETF intends to pay monthly distributions based on its ability to generate monthly cash flows from writing covered call options and any dividends received on the Portfolio Securities held in such ETF's portfolio, as applicable. The Manager will review the level of distributions for each ETF on a quarterly basis to consider the sustainability of such distributions.

Ninepoint Partners LP is the investment manager to the Ninepoint HighShares ETFs (collectively, the "Funds").

Commissions, trailing commissions, management fees, performance fees (if any), and other expenses all may be associated with investing in the Funds. Please read the prospectus carefully before investing. ETFs are not guaranteed, their values change frequently and past performance may not be repeated. The information contained herein does not constitute an offer or solicitation by anyone in the United States or in any other jurisdiction in which such an offer or solicitation is not authorized or to any person to whom it is unlawful to make such an offer or solicitation. Prospective investors who are not resident in Canada should contact their financial advisor to determine whether securities of the Funds may be lawfully sold in their jurisdiction.

The Fund is generally exposed to the following risks: Absence of an active market for ETF Units risk; Active management risk; Borrowing risk; Collateral risk; Concentration risk; Covered call strategy risk; Currency risk; Cybersecurity risk; Derivatives risk; Energy risk; Equity investment risk; Exchange risk; Exchange traded funds risk; Foreign withholding tax risk; Halted trading of ETF Units risk; Inflation risk; Interest rate risk; Large capitalization issuer risk; Leverage risk; Liquidity risk; Market risk; No ownership risk; Performance risk; Regulatory risk; Specific issuer risk; Tax risk; Trading price of ETF Units risk.

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