SINGLE-STOCK ETF

# Ninepoint SpaceX HighShares ETF

**SXHI : TSX**

This ETF exclusively holds shares of SpaceX Corporation and uses a covered call strategy and modest leverage to produce higher monthly income than holding the traditional shares.

| Monthly | 0% Management Fee | High |
|---|---|---|
| DISTRIBUTION | UNTIL SEPT 30, 2026 | RISK TOLERANCE |

## WHY INVEST IN NINEPOINT HIGHSHARES?

### 1 Direct Exposure to Iconic Canadian or U.S. Companies‡

An opportunity to participate in the growth of Canadian and U.S. blue-chip companies from banks and energy to infrastructure and tech through the single-stock HighShares ETFs.

SPACEX · KINROSS · NVIDIA · Alphabet · intel

### 2 Potential for Higher Monthly Income from Covered Calls + Dividends

HighShares ETFs combine regular dividends with option premiums from a covered-call strategy, aiming to potentially maximize monthly income.

**DIVIDENDS** + **OPTIONS PREMIUM** = **MAXIMIZED MONTHLY INCOME**

### 3 Up to 33% Leverage to Boost Yield Potential

Easy access to leverage that could enhance return potential without the complexity of margin accounts. A modest use of leverage increases exposure to the underlying stock, boosting distribution potential while maintaining a disciplined risk approach.



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# How Ninepoint HighShares ETFs Work

With an active covered call approach, Ninepoint HighShares aims to deliver high monthly income by investing in some of the most recognized and widely held companies, providing investors with consistent cash flow from names they know and trust.

**High Potential**
growth stock

**Active Covered Call Strategy**
for generating income

**Modest Leverage**
for enhancing income




## Why SpaceX Matters

SpaceX sits at the intersection of several powerful long-term themes, including lower-cost access to space, satellite connectivity, secure communications and next-generation space infrastructure. With one of the world's most active launch platforms and Starlink's expanding global broadband network, SpaceX is helping shape how governments, businesses and consumers access and use space-based technology.

- **Launch Leadership:** SpaceX accounted for roughly half of global orbital launches in 2025, highlighting the scale of its launch platform and the demand for its reusable rocket technology.
- **Recurring Revenue Potential:** Starlink added more than 4.6 million active customers in 2025, demonstrating expansion beyond launch services into global satellite broadband.
- **Strategic Infrastructure:** SpaceX supports government, enterprise and communications infrastructure globally, reflecting the growing importance of space-based networks for connectivity and secure communications.
- **Next-gen Space Economy:** SpaceX spans launch, broadband and lunar exploration—covering the core verticals of the emerging commercial space economy.

## FUND OBJECTIVE

Ninepoint SpaceX HighShares ETF seeks to provide securityholders with (i) long-term capital appreciation through purchasing and holding, on a levered basis, Class A common stock of SpaceX and (ii) high monthly cash distributions.

## NINEPOINT HIGHSHARES ADVANTAGES

- Space Exploration Technologies Corp. Single Stock
- Maximizes Yield (using covered calls)
- 0% Management Fee until September 30, 2026
- 0.29% Management Fee as of October 01, 2026
- Up to 33% Leverage to Boost Yield
- Tax Efficient Distributions

## FUND DETAILS

| | |
|---|---|
| Ticker (TSX) | SXHI |
| Inception Date | June 16, 2026 |
| Management Fee | 0.29%<br>(Reduced to 0% until September 30, 2026) |
| Leverage | Up to 33% |
| Covered Call Strategy | Up to 50% of Net Asset Value (NAV) |
| Minimum Investment Term | No Minimum |
| Minimum Investment Amount | No Minimum |
| Anticipated Monthly Distribution (per unit)† | - |
| Last Distribution (per unit) | - |
| Distribution Frequency** | Monthly |
| Distribution Type | Cash or DRIP |
| Tax Treatment of Distributions | Capital Gains, Canadian Eligible Dividends, Return on Capital |
| Currency | 100% Canadian Dollar Exposure |
| Risk Rating | High |
| Registered Tax Plan Status | Eligible |
| CUSIP | 65446J103 |

## MANAGED BY



**John Wilson, MBA**
Co-CEO, Managing Partner, Senior Portfolio Manager



**Colin Watson**
Portfolio Manager, Head of Derivatives Strategies



**Zach Chen, CFA**
Senior Analyst, Derivatives Strategies

Start earning higher monthly income today.

**Visit ninepoint.com/highshares to learn more.**

# Ninepoint SpaceX HighShares ETF

ninepoint.com/highshares

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**,†,†The ETFs do not have a fixed distribution amount. The amount of monthly distributions may fluctuate monthly, quarterly or annually, as applicable, and there can be no assurance that the ETFs will make any distribution in any particular period or periods. The amount of ordinary cash distributions, if any, will be based on the Manager's assessment of the prevailing market conditions. The amount of distributions may vary if there are changes in any of the factors that affect the net cash flow on the portfolio of an ETF, including the amount of leverage employed by the ETFs. The amount and date of any ordinary cash distributions of the ETFs will be announced in advance by issuance of a press release. Subject to compliance with the investment objectives of the ETFs, the Manager may, in its complete discretion, change the frequency of these distributions and any such change will be announced by press release. Each ETF intends to pay monthly distributions based on its ability to generate monthly cash flows from writing covered call options and any dividends received on the Portfolio Securities held in such ETF's portfolio, as applicable. The Manager will review the level of distributions for each ETF on a quarterly basis to consider the sustainability of such distributions.

Ninepoint Partners LP is the investment manager to the Ninepoint HighShares ETFs (collectively, the "Funds").

Commissions, trailing commissions, management fees, performance fees (if any), and other expenses all may be associated with investing in the Funds. Please read the prospectus carefully before investing. ETFs are not guaranteed, their values change frequently and past performance may not be repeated. The information contained herein does not constitute an offer or solicitation by anyone in the United States or in any other jurisdiction in which such an offer or solicitation is not authorized or to any person to whom it is unlawful to make such an offer or solicitation. Prospective investors who are not resident in Canada should contact their financial advisor to determine whether securities of the Funds may be lawfully sold in their jurisdiction.

**The ETF is generally exposed to the following risks: Absence of an active market for ETF Securities risk; Borrowing risk; Collateral risk; Concentration risk; Covered call strategy risk; Currency risk; Cybersecurity risk; Derivatives risk; Equity investment risk; Exchange risk; Foreign investment risk; Foreign withholding tax risk; Halted trading of ETF Securities risk; Inflation risk; Interest rate risk; Large capitalization issuer risk; Leverage risk; Market risk; No ownership risk; Passive Specified Public Issuer investment risk; Performance risk; Regulatory risk; Risks associated with an investment in a Specified Public Issuer; Specific issuer risk; Tax risk; Trading price of ETF Securities risk.**

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